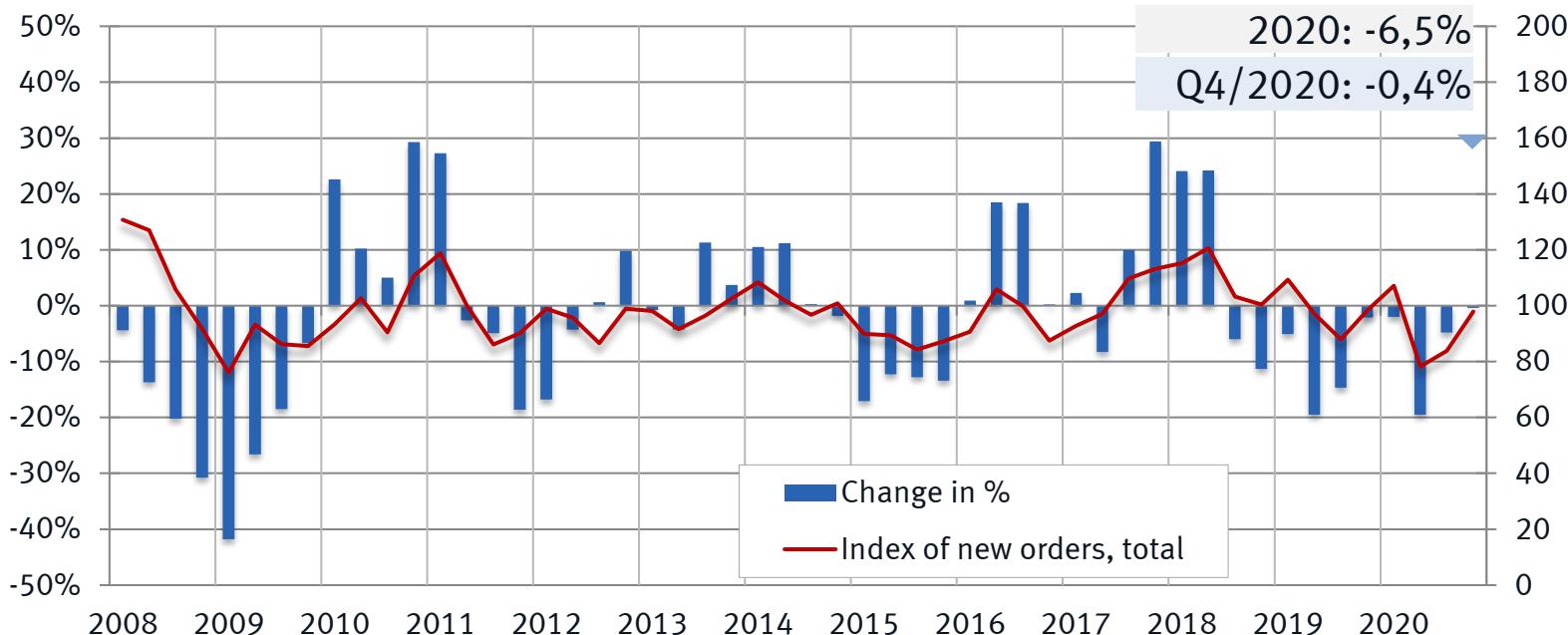




# Current situation of the Swiss mechanical and electrical engineering industries (MEM industries)

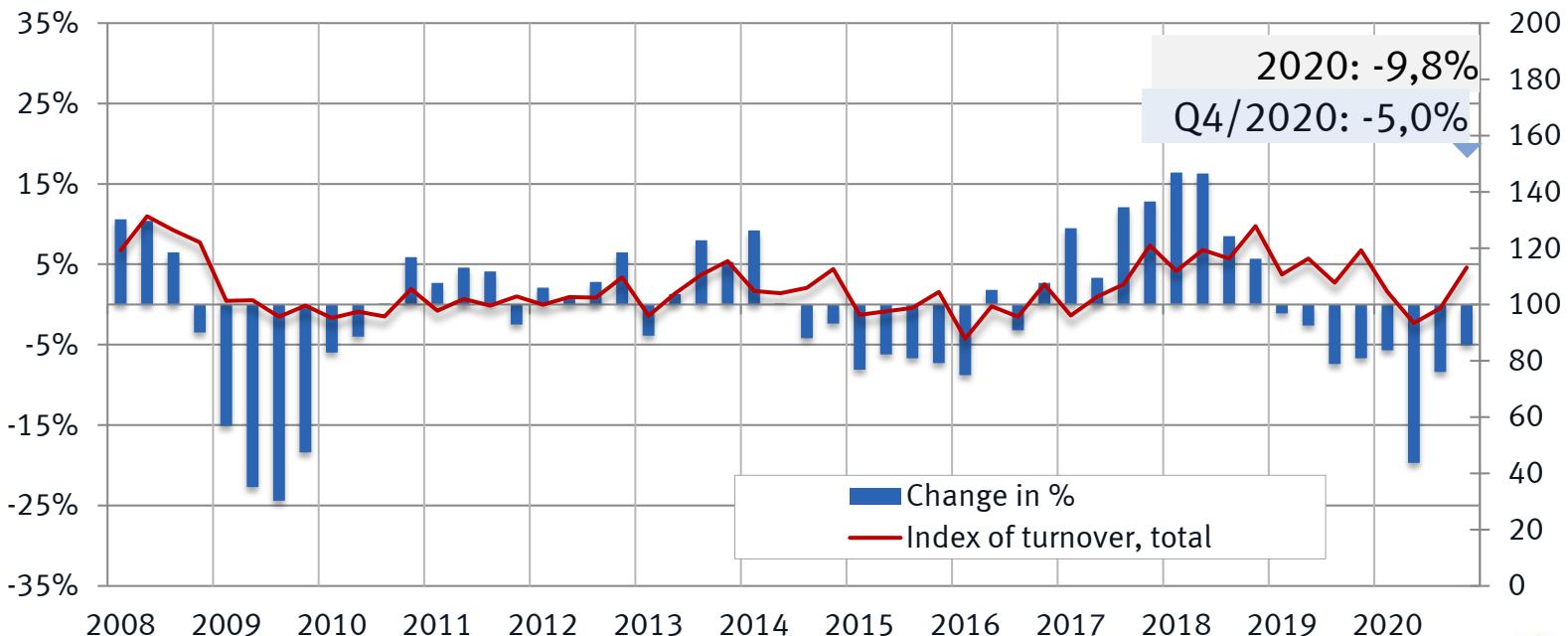
# New orders received by the MEM industries

Swissmem quarterly statistics (Q1 2001=100)



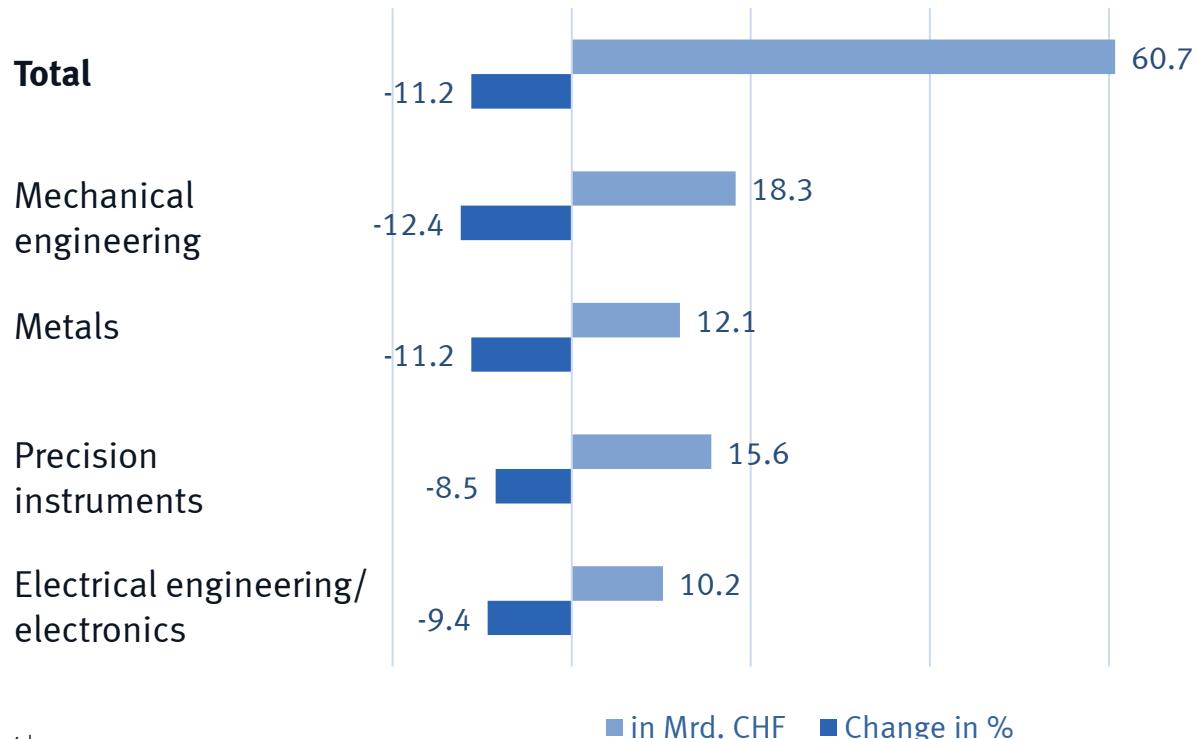
# Turnover of the MEM industries

Swissmem quarterly statistics (Q1 2001=100)



# Exports of the MEM industries Jan. to Dez. 2020

By product groups. change compared with previous year



# Exports of the MEM industries Jan. to Dez. 2020

## Share of total MEM exports

EU (without GB) (55.4%)

Asia (18.6%)

USA (14.1%)

Worldwide

## Change in % over previous year

-11.9%

-7.5%

-12.6%

-11.2%

-12.2%

-4.2%

-20.8%

-16.7%

-8.9%

-4.5%

-6.2%

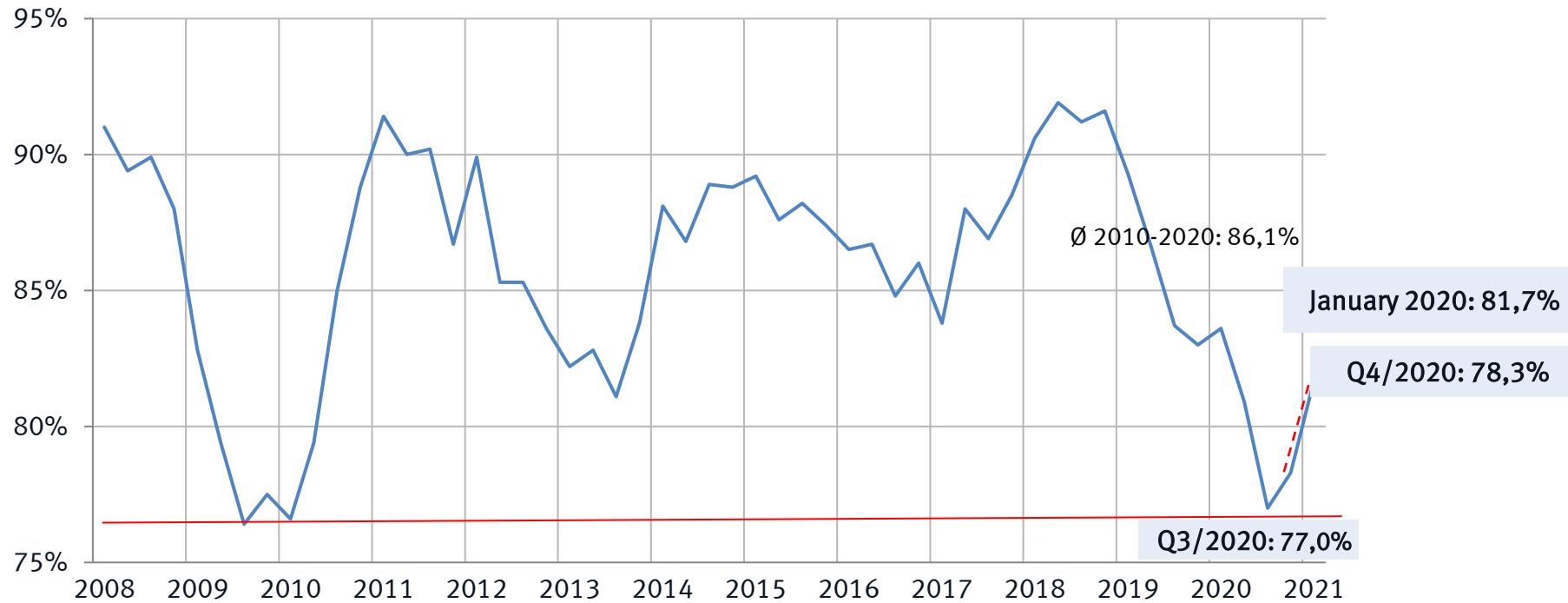
-16.1%

-3.9%

-24.6%

-26.1%

# Capacity utilization of the MEM industries



Quelle: KOF

# Workforce in the MEM industries

(Full-time and part-time; as at February 2021)

Year	Employees	Δ in % versus previous year
2004	309.800	- 1.4
2008	350.400	3.6
2009	336.800	- 3.9
2010	329.100	- 2.3
2015	325.700	- 1.3
2016	317.500	- 2.5
2017	312.300	- 1.6
2018	318.800	2.1
2019	323.400	1.4

	2019	2020	Δ in % to same quarter of previous year
Q1	322.500	322.800	0.1
Q2	323.900	319.600	-1.3
Q3	324'900	318'300	-2,0
Q4	322'200	315'200	-2,2

The sampling method used for compiling the employment statistics was modified in Q2 2020.  
According to the FSO, the time series for the period 2018-2020 has been adjusted accordingly.

Source: Besta statistics (FSO); Swissmem calculations

Annual values: average of all four quarters – rounded to the nearest 100