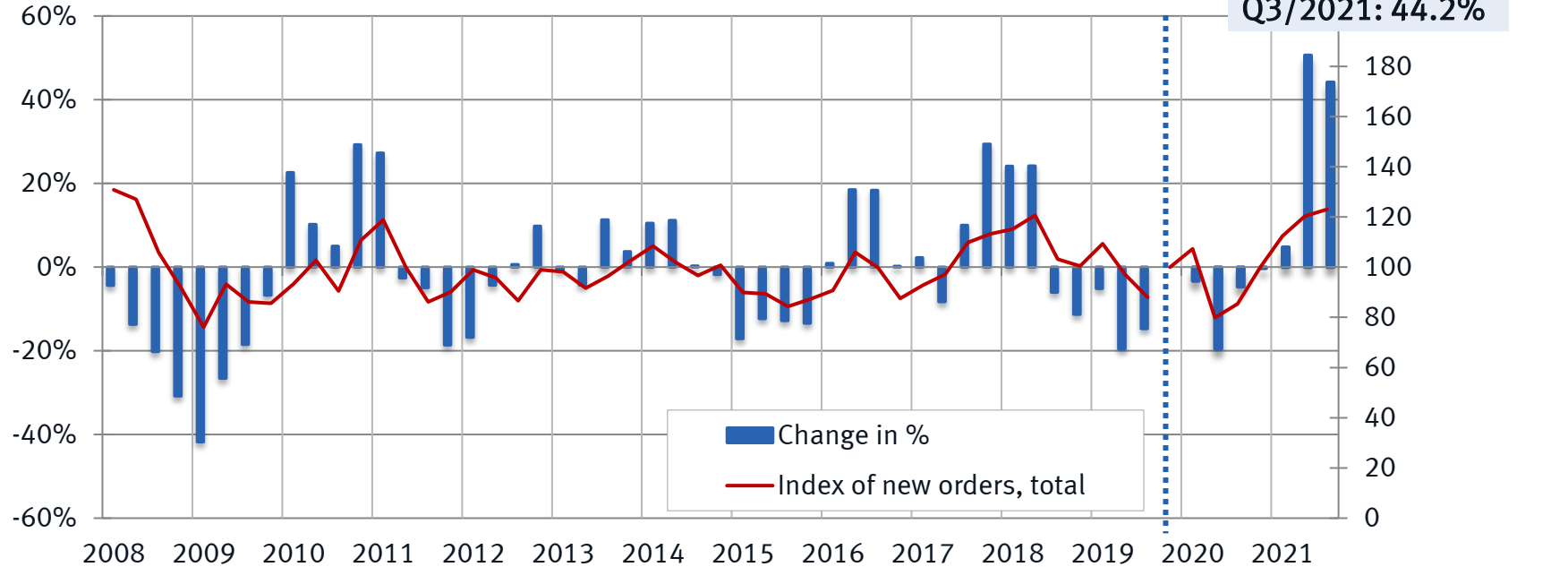


# Current situation of the Swiss mechanical and electrical engineering industries (MEM industries)

# New orders received by the MEM industries

Swissmem quarterly statistics (Q4/2019=100)\*



\* Swissmem quarterly statistics. New basis Q4/2019 = 100 (N = 257 companies). The index series and rates of change for the period 4/2019 to Q1/2021 have been recalculated.

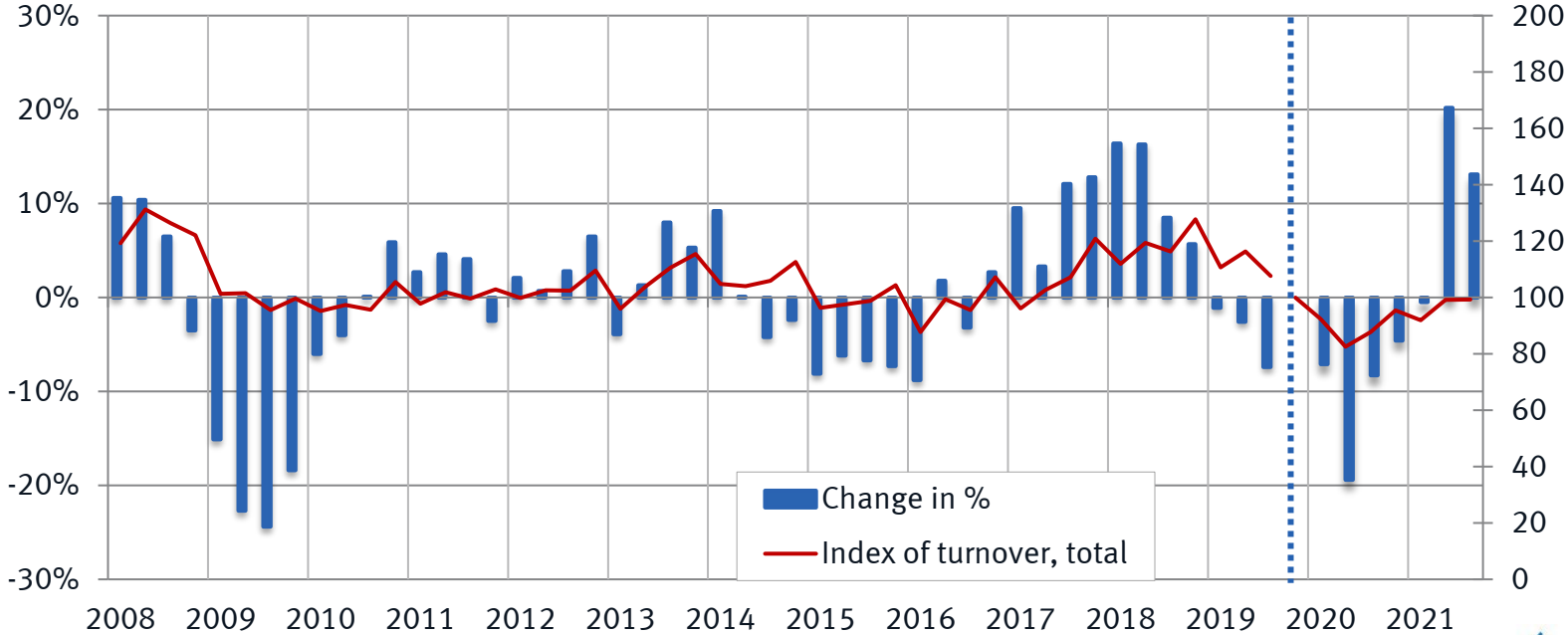


# Turnover of the MEM industries

Jan-Sept 2021: 10.5%

Q3/2021: 13.1%

Swissmem quarterly statistics (Q4/2019=100) \*



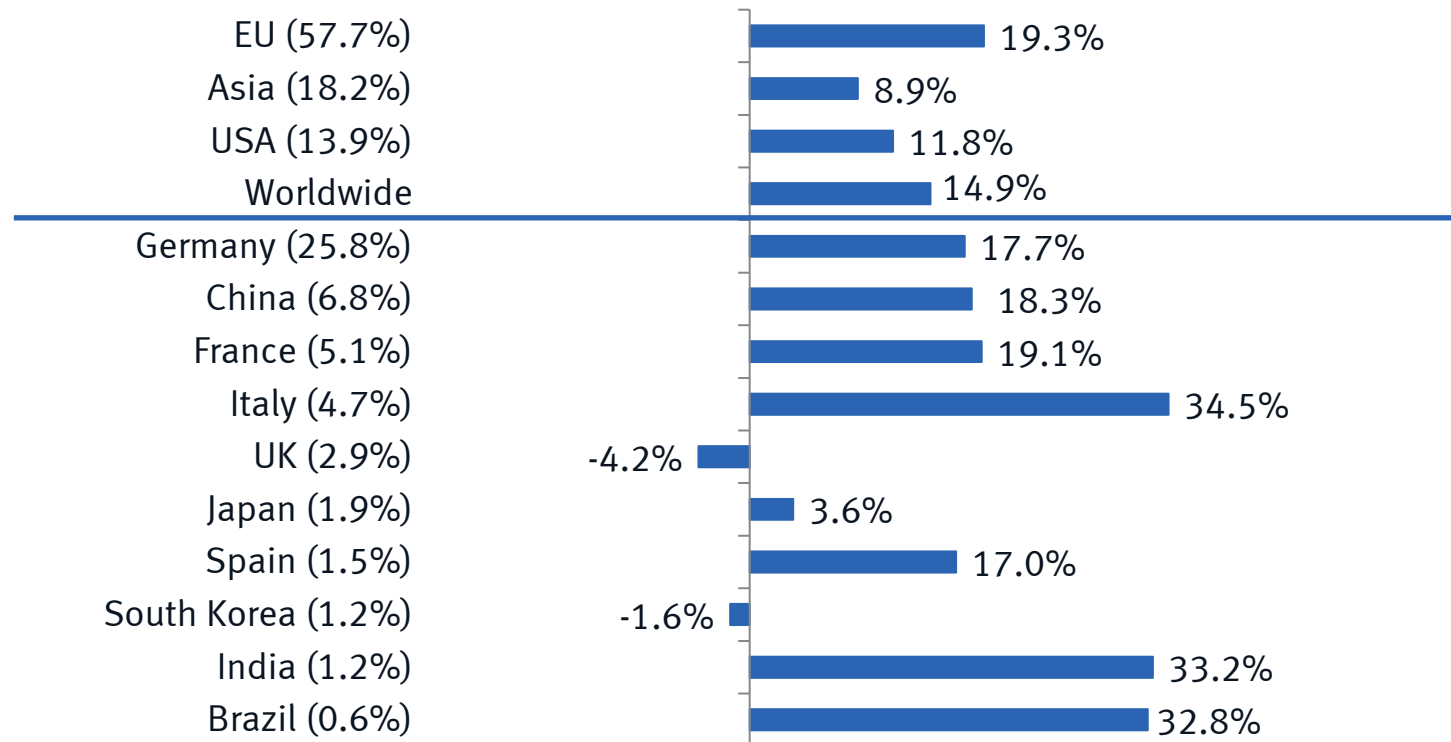
\* Swissmem quarterly statistics. New basis Q4/2019 = 100 (N = 257 companies). The index series and rates of change for the period 4/2019 to Q1/2021 have been recalculated.



# Exports of the MEM industries Jan. – Sep. 2021

Share of total MEM exports

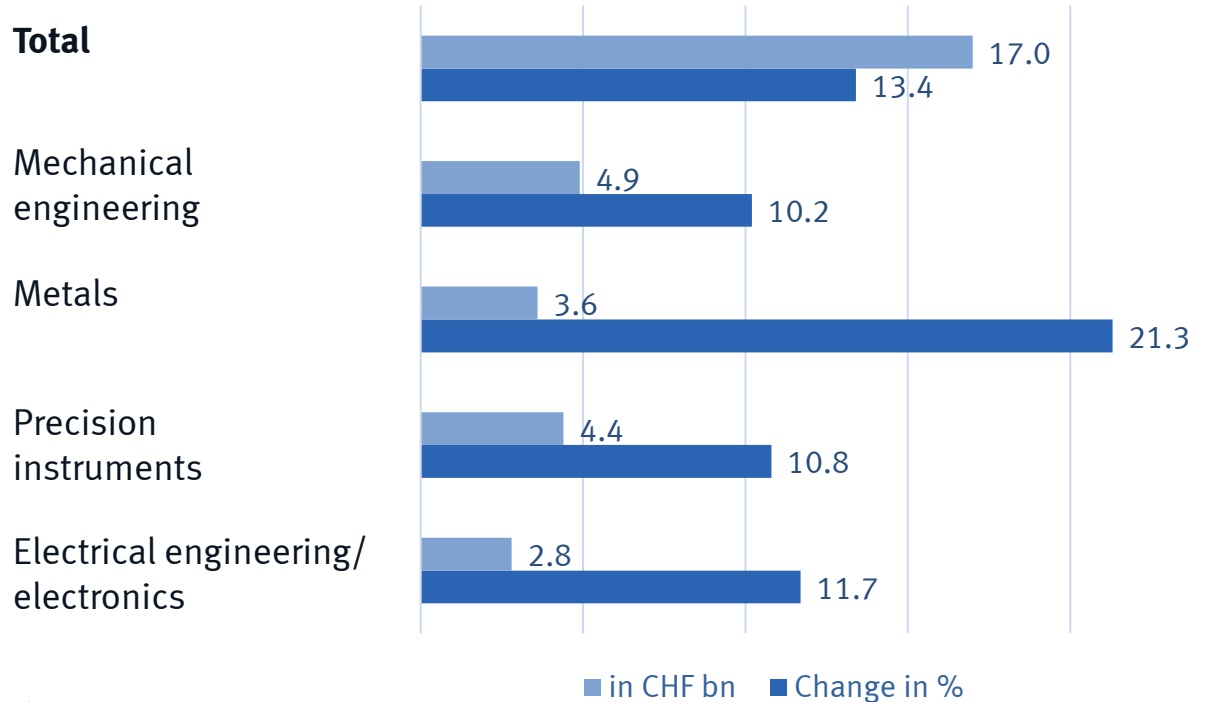
Year-on-year change in %



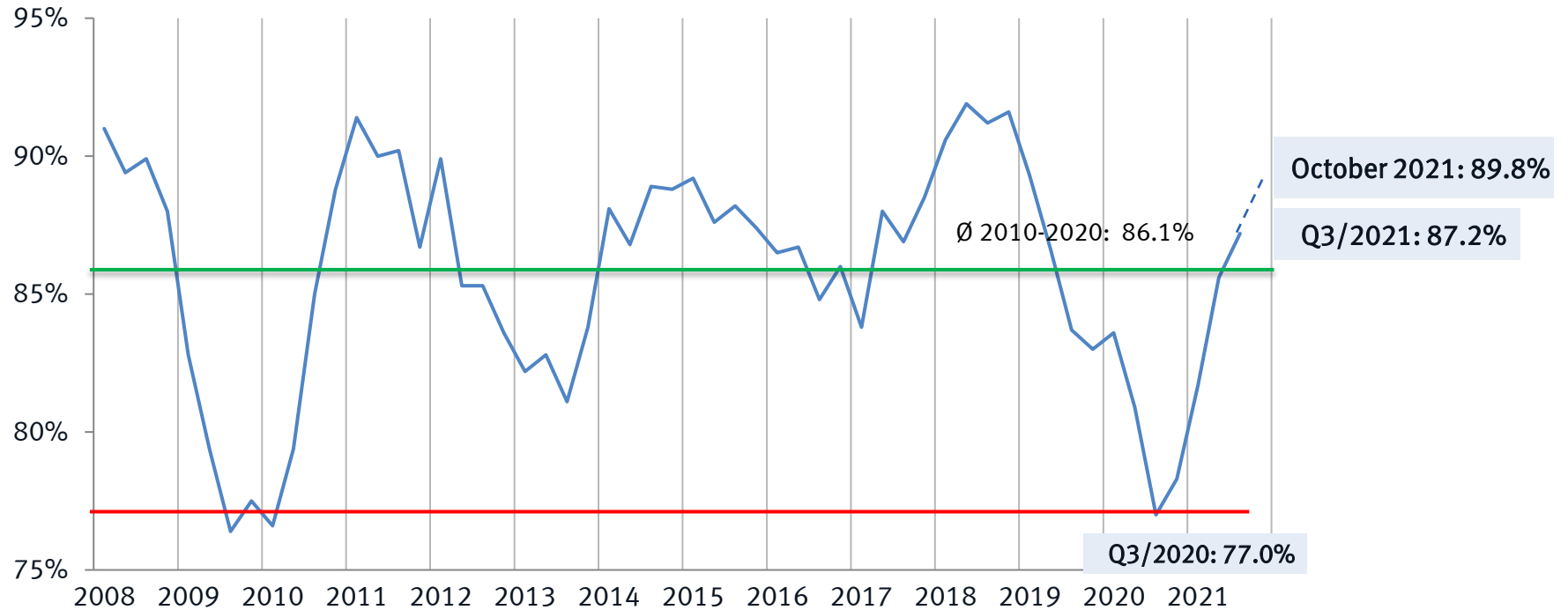
Source: Swiss Federal Customs Administration (EZV)

# Exports of the MEM industries Q3 2021

By product groups, change compared with previous year



# Capacity utilization of the MEM industries



# Workforce in the MEM industries

(Full-time and part-time; as at November 2021)

Year	Employees	Δ in % versus previous year
2004	309.800	- 1.4
2008	350.400	3.6
2009	336.800	- 3.9
2010	329.100	- 2.3
2015	325.700	- 1.3
2016	317.500	- 2.5
2017	312.300	- 1.6
2018	318.800	2.1
2019	323.400	1.4

	2019	2020	Δ in % to same quarter of previous year
Q1	322'800	313'500	-2,9
Q2	319'600	313'600	-1,9
Q3	318'300	319'300	0,3

The sampling method used for compiling the employment statistics was modified in Q2 2020. According to the FSO, the time series for the period 2018-2020 has been adjusted accordingly.

Source: Besta statistics (FSO); Swissmem calculations  
Annual values: average of all four quarters – rounded to the nearest 100