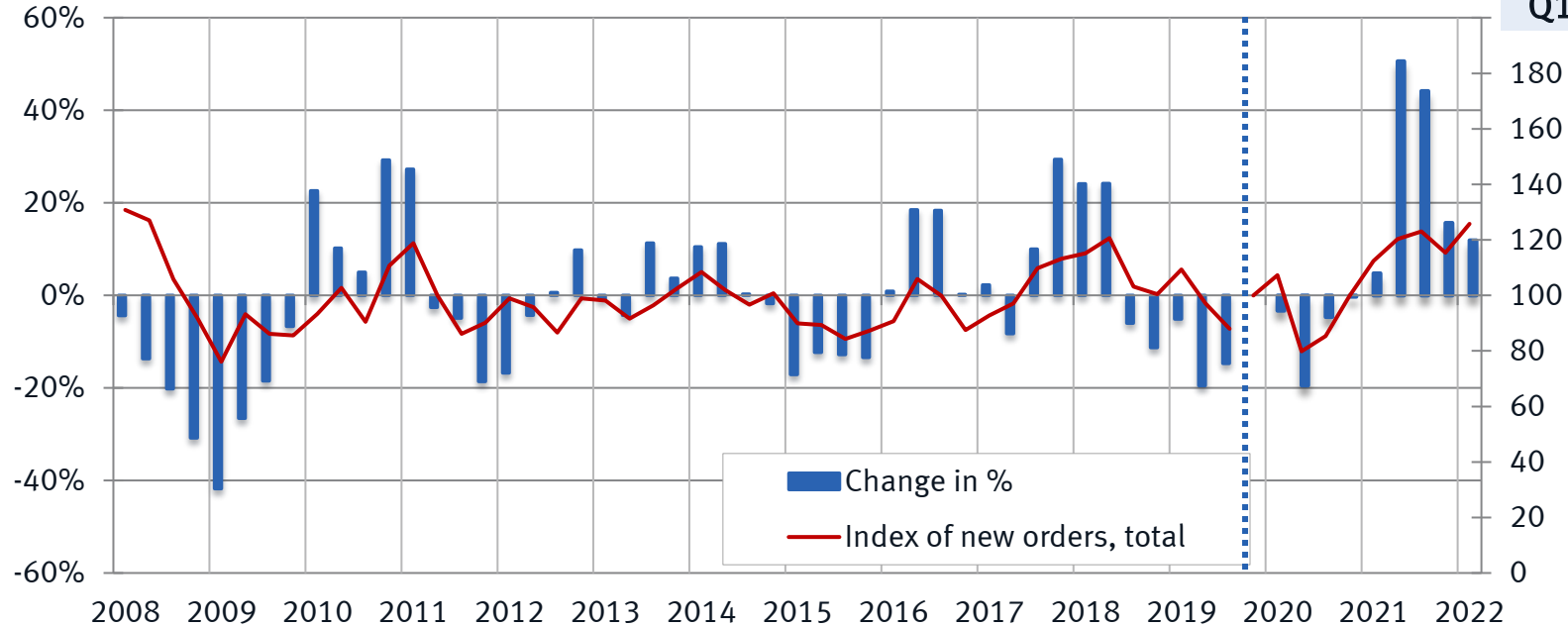


Current situation of the Swiss mechanical and electrical engineering industries (MEM industries)

New orders received by the MEM industries

Swissmem quarterly statistics (Q4/2019=100)*



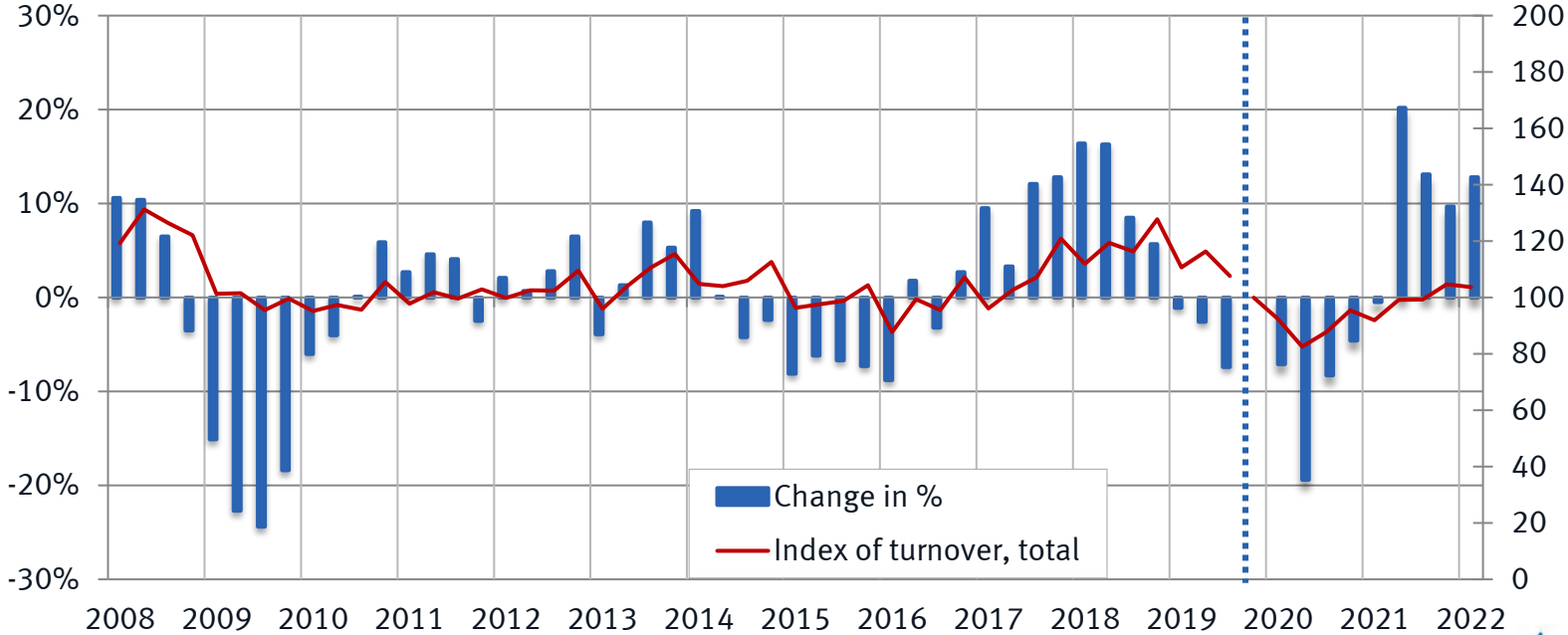
*Swissmem quarterly statistics. New basis Q4/2019 = 100 (N = 257 companies). The index series and rates of change for the period 4/2019 to Q1/2021 have been recalculated.



Turnover of the MEM industries

Swissmem quarterly statistics (Q4/2019=100) *

2021: 10.4%
 Q1/2022: 12.8%



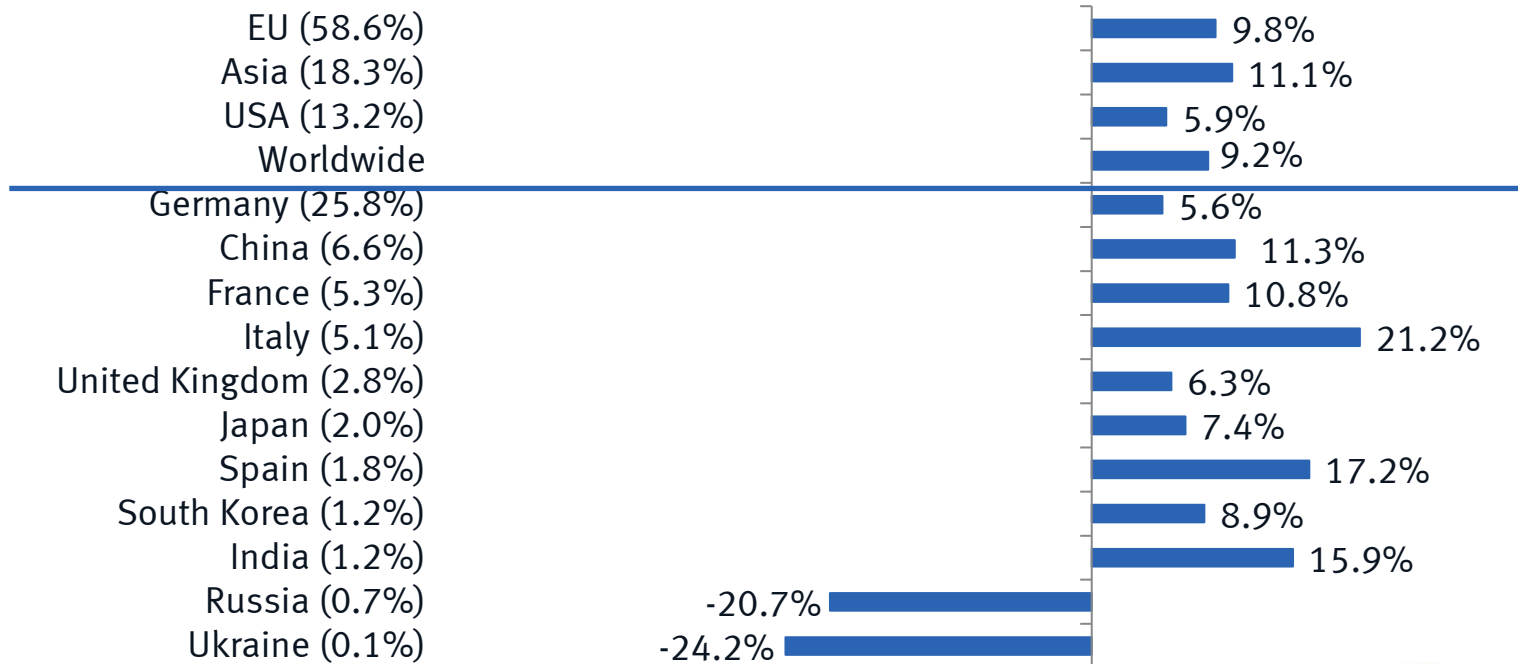
*Swissmem quarterly statistics. New basis Q4/2019 = 100 (N = 257 companies). The index series and rates of change for the period 4/2019 to Q1/2021 have been recalculated.



Exports of the MEM industries Jan. to Mar. 2022

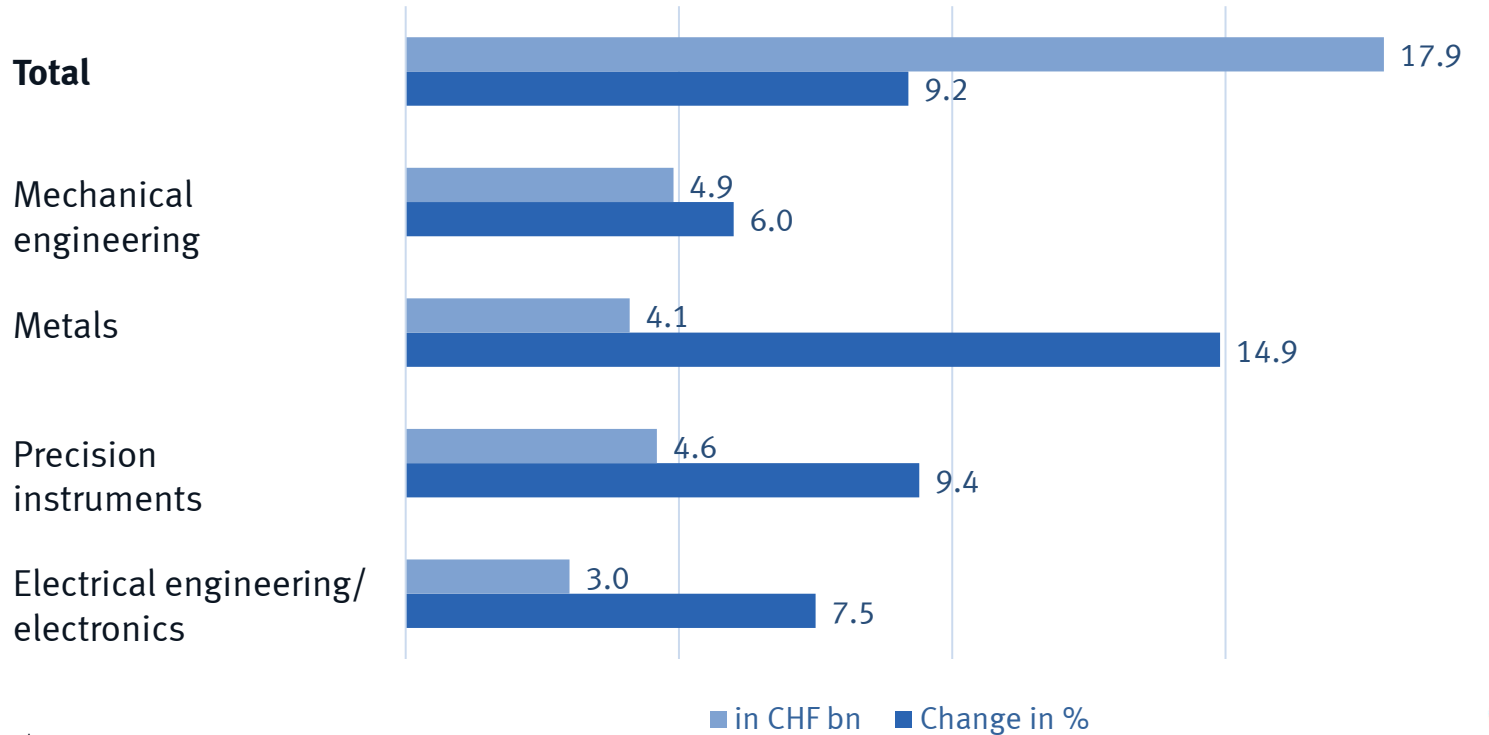
Share of total MEM exports

Change in % over previous year

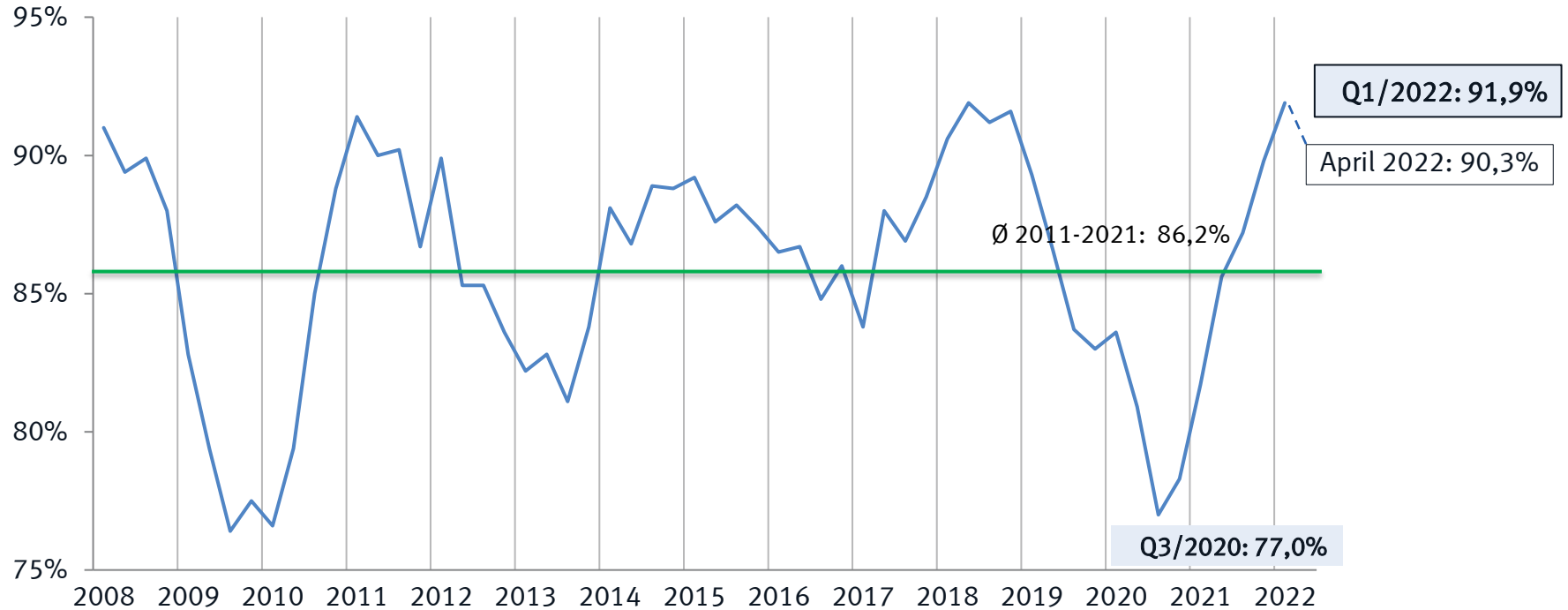


Exports of the MEM industries Jan. to Mar. 2022

By product groups. change compared with previous year



Capacity utilization of the MEM industries



Workforce in the MEM industries

(Full-time and part-time; as at February 2022)

Year	Employees	Δ in % versus previous year
2004	309,800	- 1.4
2008	350,400	3.6
2009	336,800	- 3.9
2010	329,100	- 2.3
2015	325,700	- 1.3
2016	317,500	- 2.5
2017	312,300	- 1.6
2018	318,800	2.1
2019	323,400	1.4
2020	319,000	- 1.4
2021	316,300	- 0.8

	2020	2021	Δ in % to same quarter of previous year
Q1	322,800	313,500	- 2.9
Q2	319,600	313,600	- 1.9
Q3	318,300	319,300	0.3
Q4	315,200	318,900	1.2

The sampling method used for compiling the employment statistics was modified in Q2 2020. According to the FSO, the time series for the period 2018-2020 has been adjusted accordingly.

Source: Besta statistics (FSO); Swissmem calculations

Annual values: average of all four quarters – rounded to the nearest 100