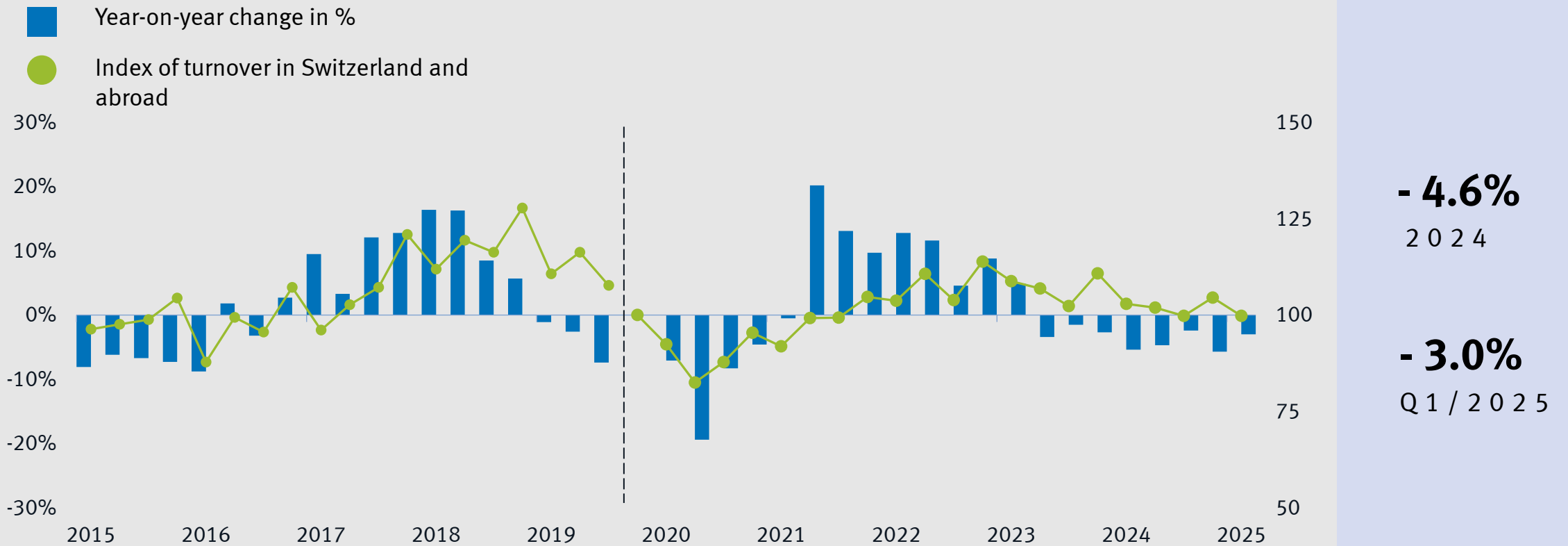


# Current situation in the Swiss technology industry

Q2/2025

# Turnover in the technology industry

Swissmem quarterly statistics (Q4/2019=100)\*

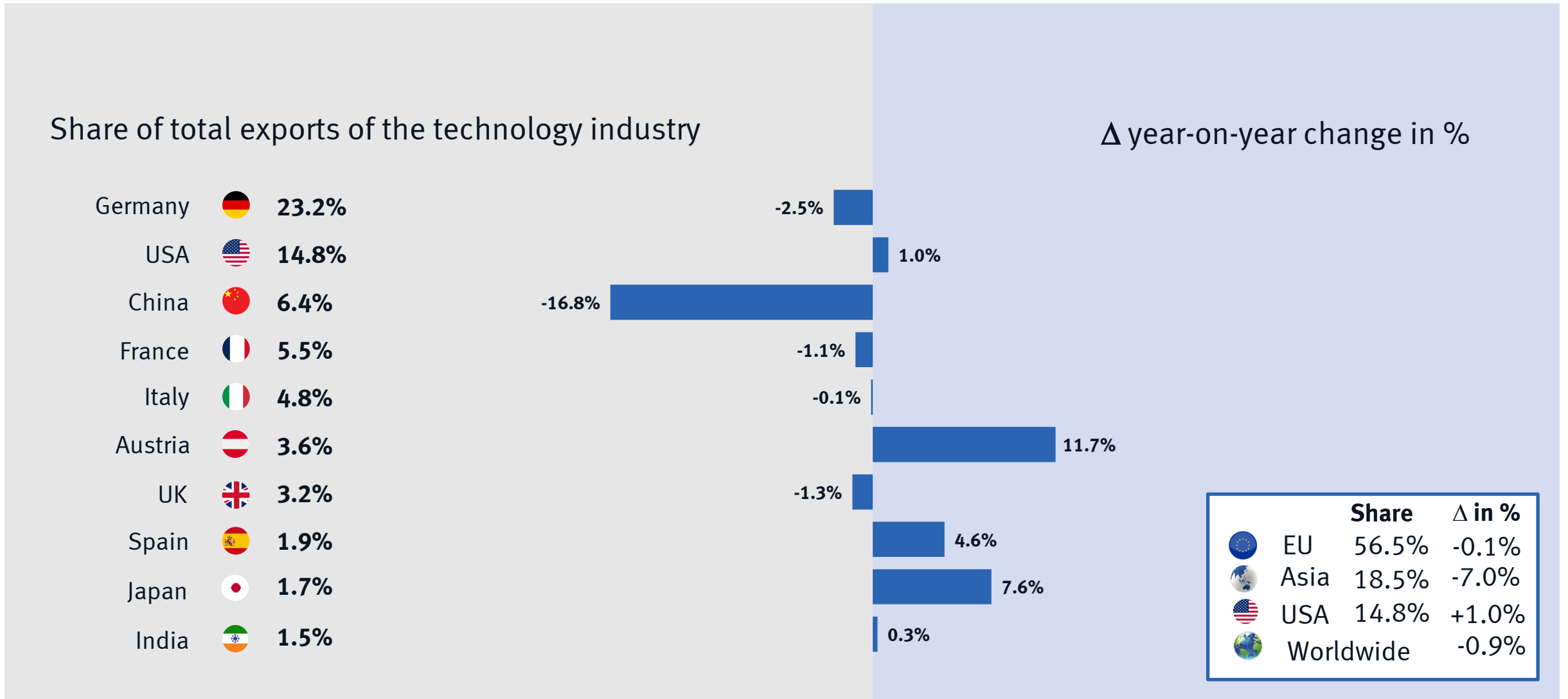


\*New basis Q4/2019 = 100 (N = 257 companies)

The index series and rates of change for the period Q4/2019 to Q1/2021 have been recalculated

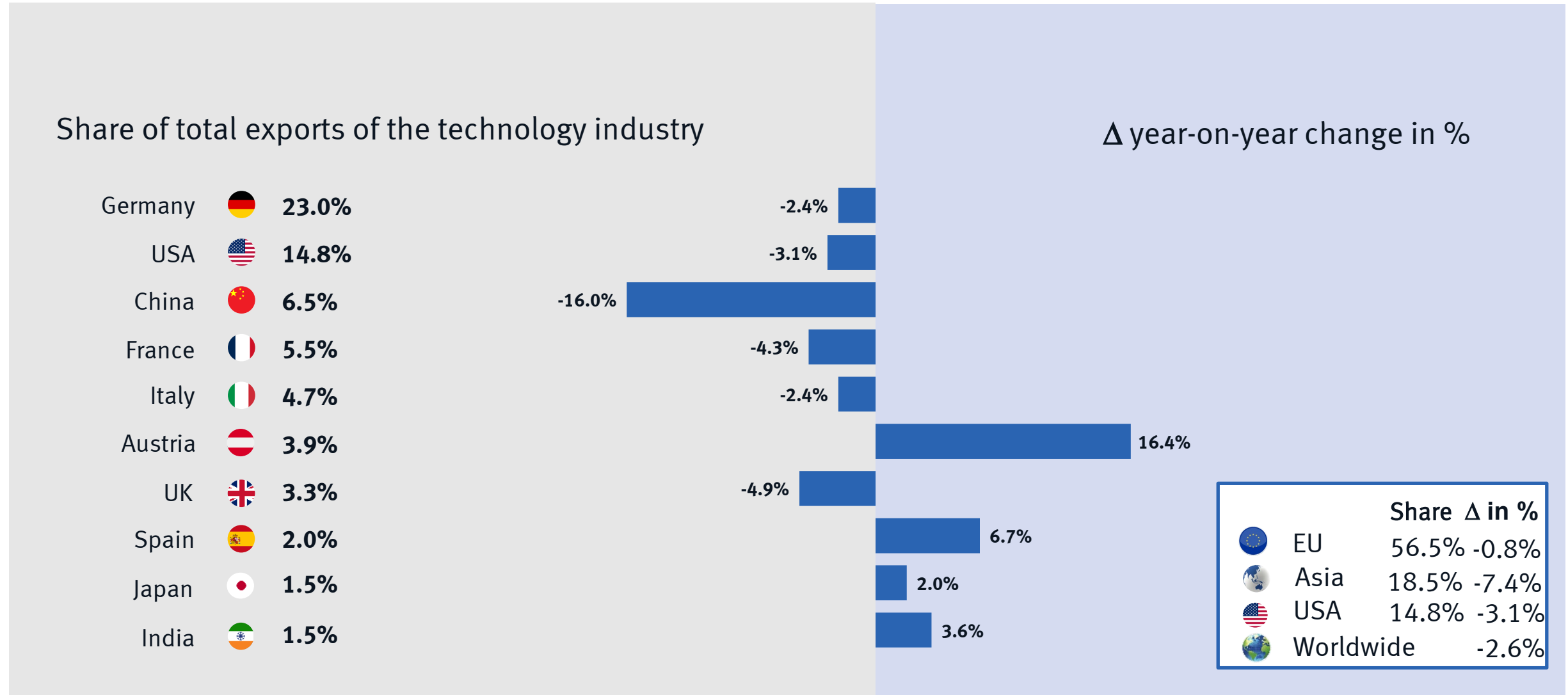
# Technology industry exports January to June 2025

By country and region



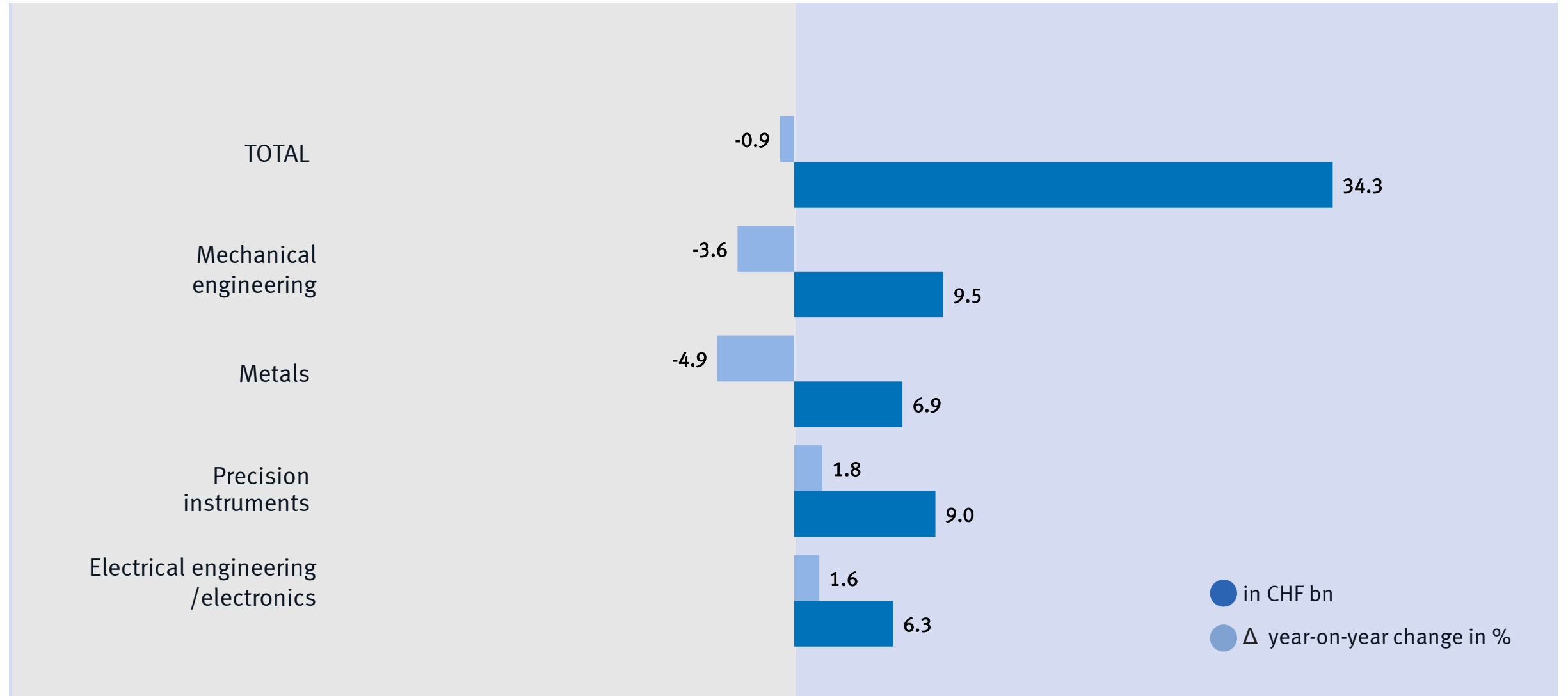
# Technology industry exports April to June 2025

By country and region



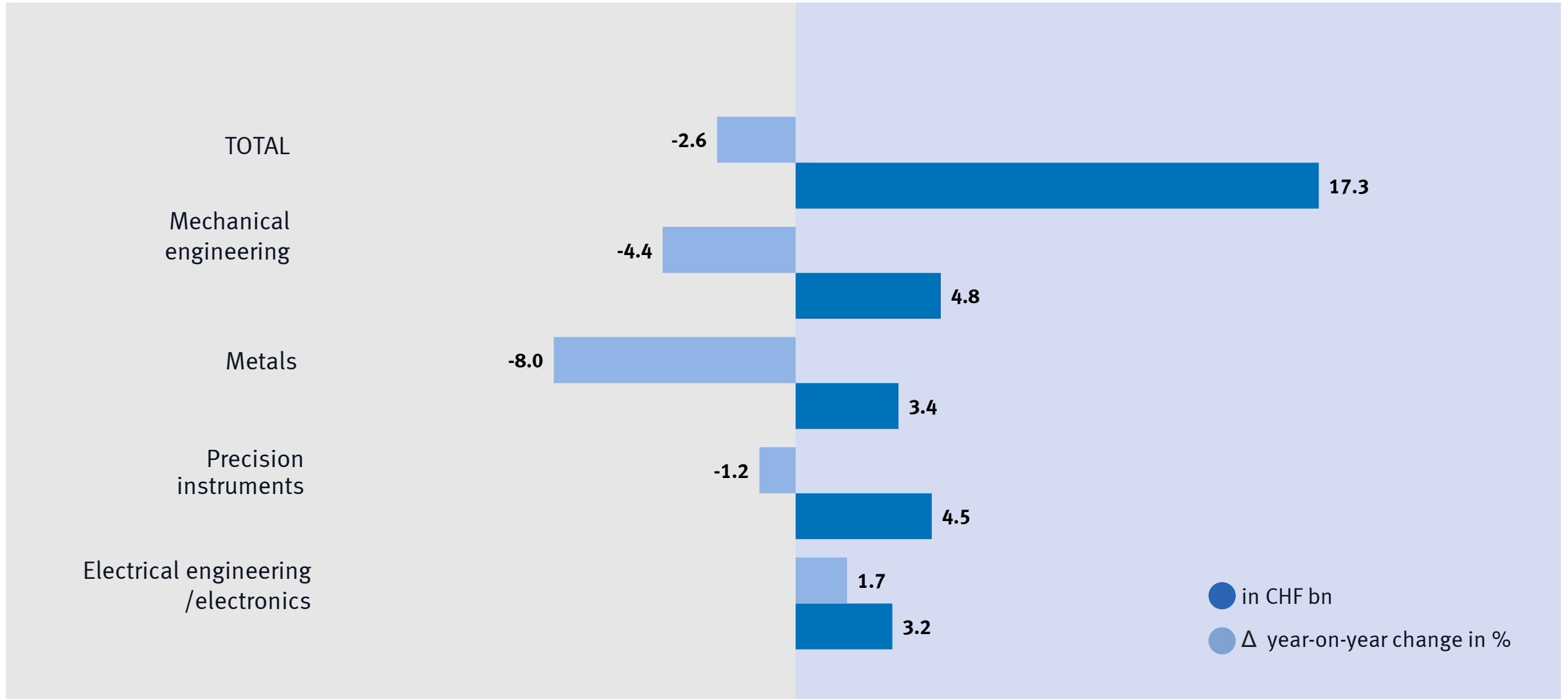
# Technology industry exports January to June 2025

By selected product groups, change compared with prior-year period



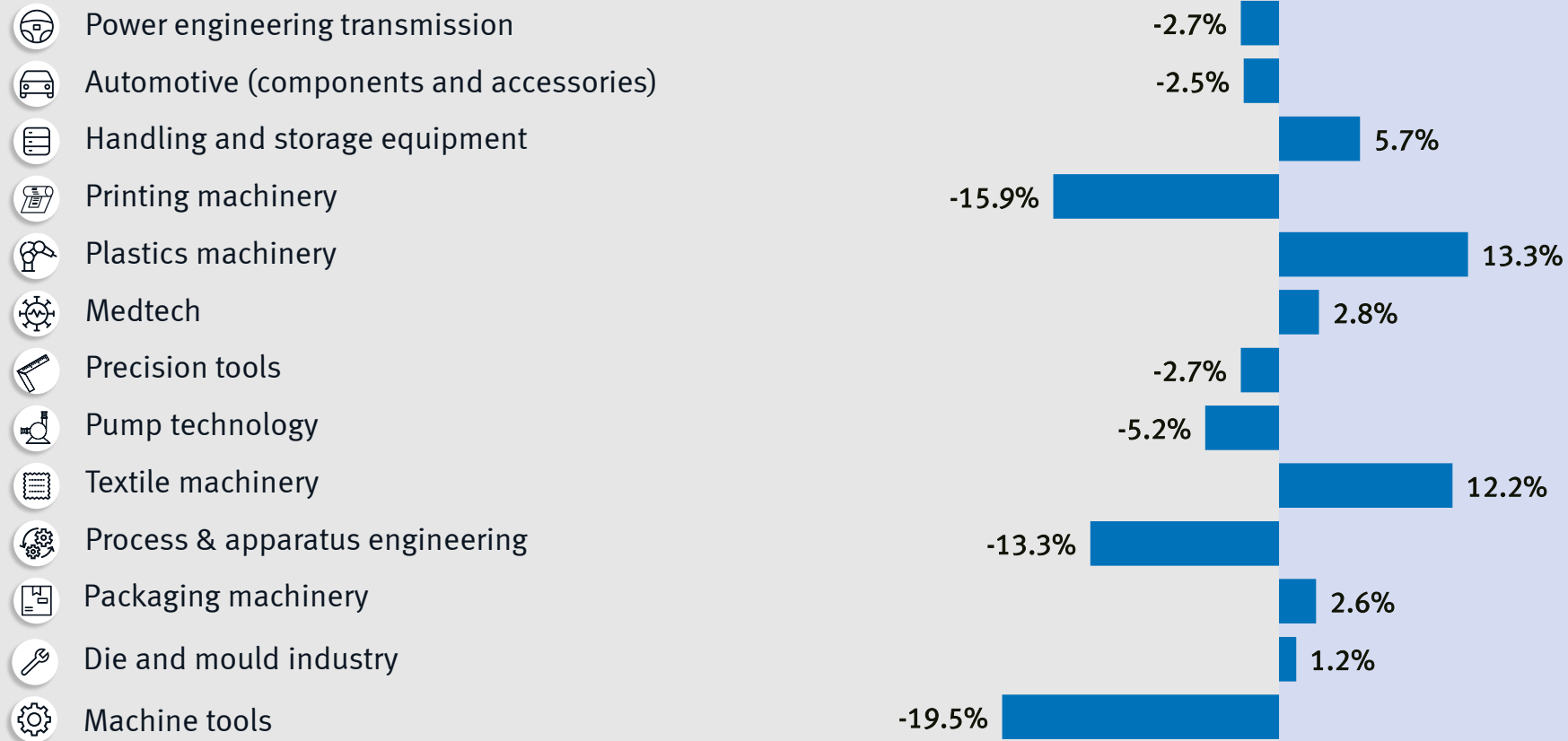
# Technology industry exports April to June 2025

By selected product groups, change compared with prior-year period



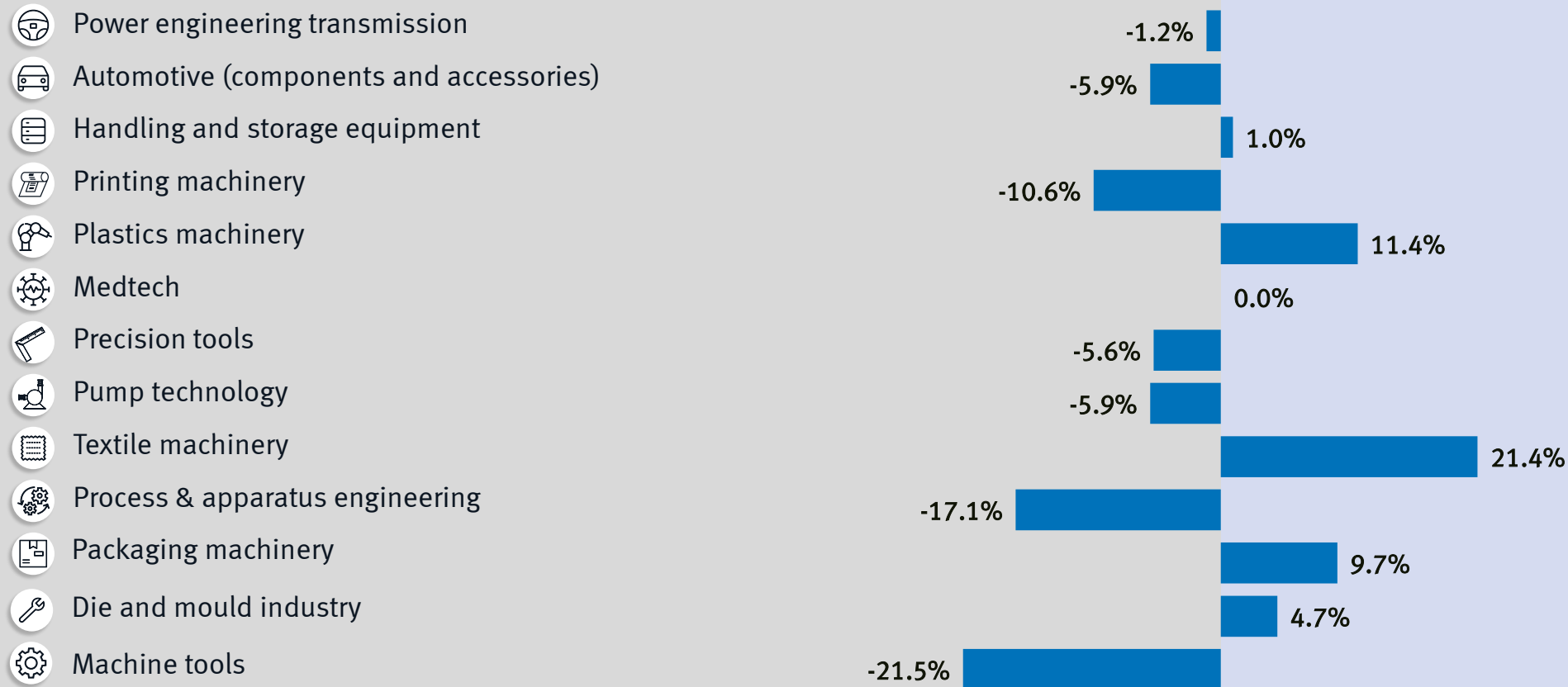
# Technology industry exports January to June 2025

By selected subsectors, change compared with prior-year period



# Technology industry exports April to June 2025

By selected subsectors, change compared with prior-year period

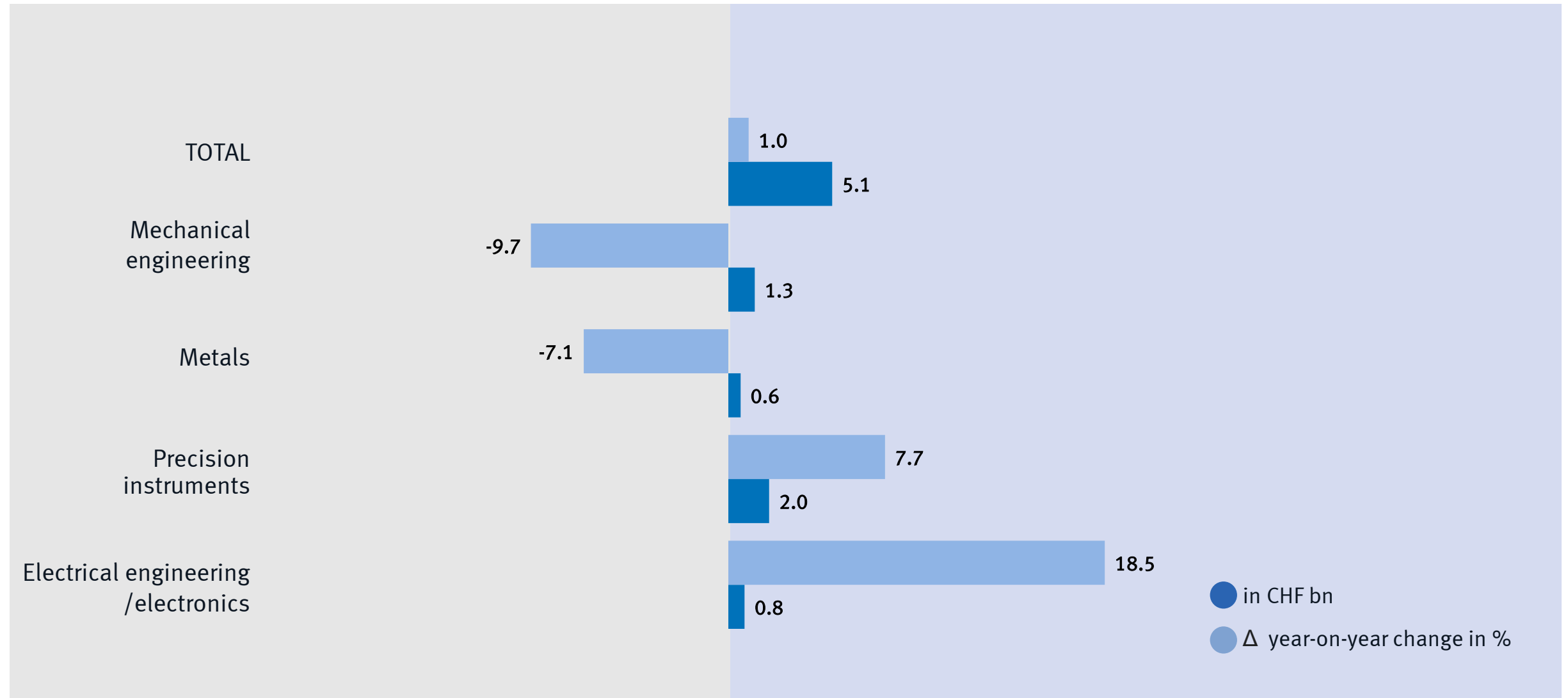




# Detailed evaluation of US exports

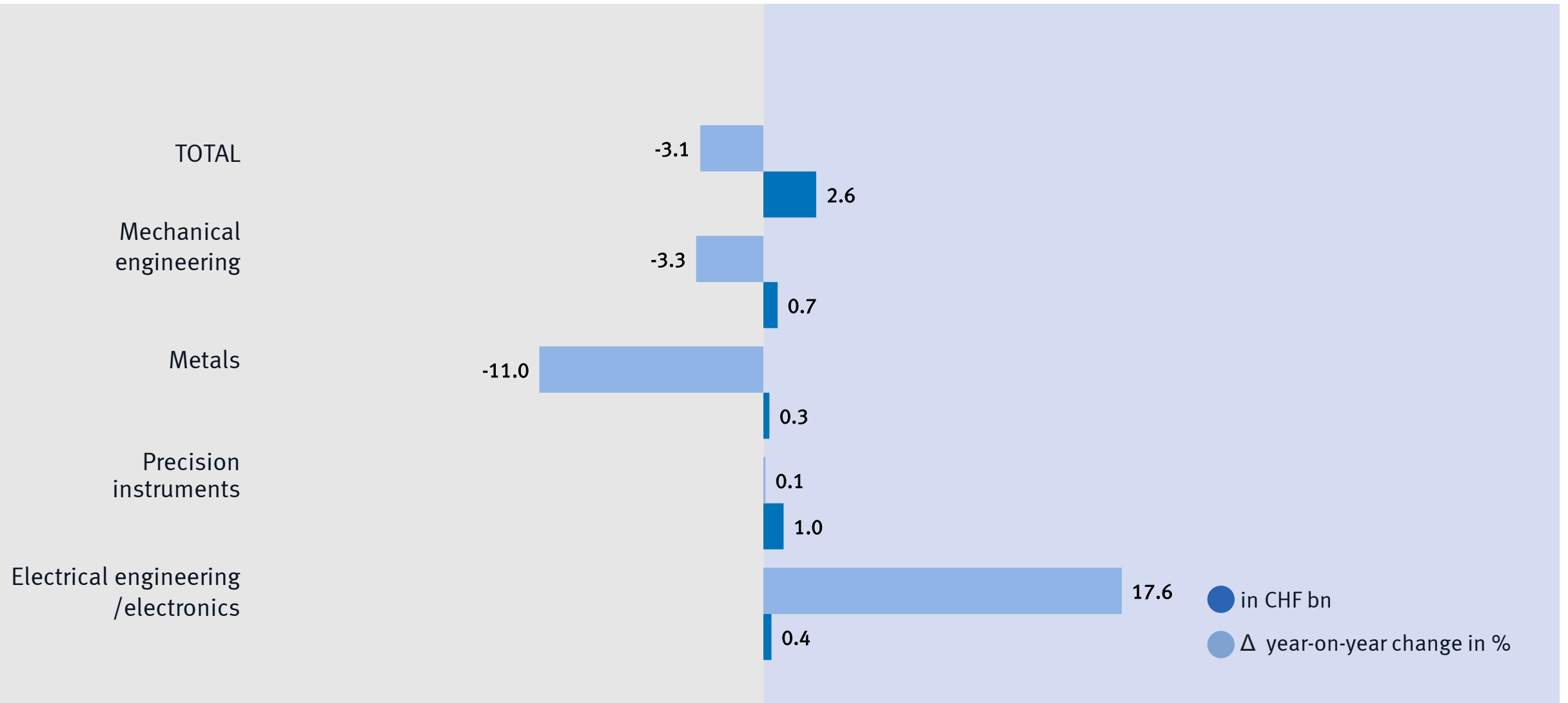
# Technology industry exports to the USA – January to June 2025

By selected product groups, change compared with prior-year period



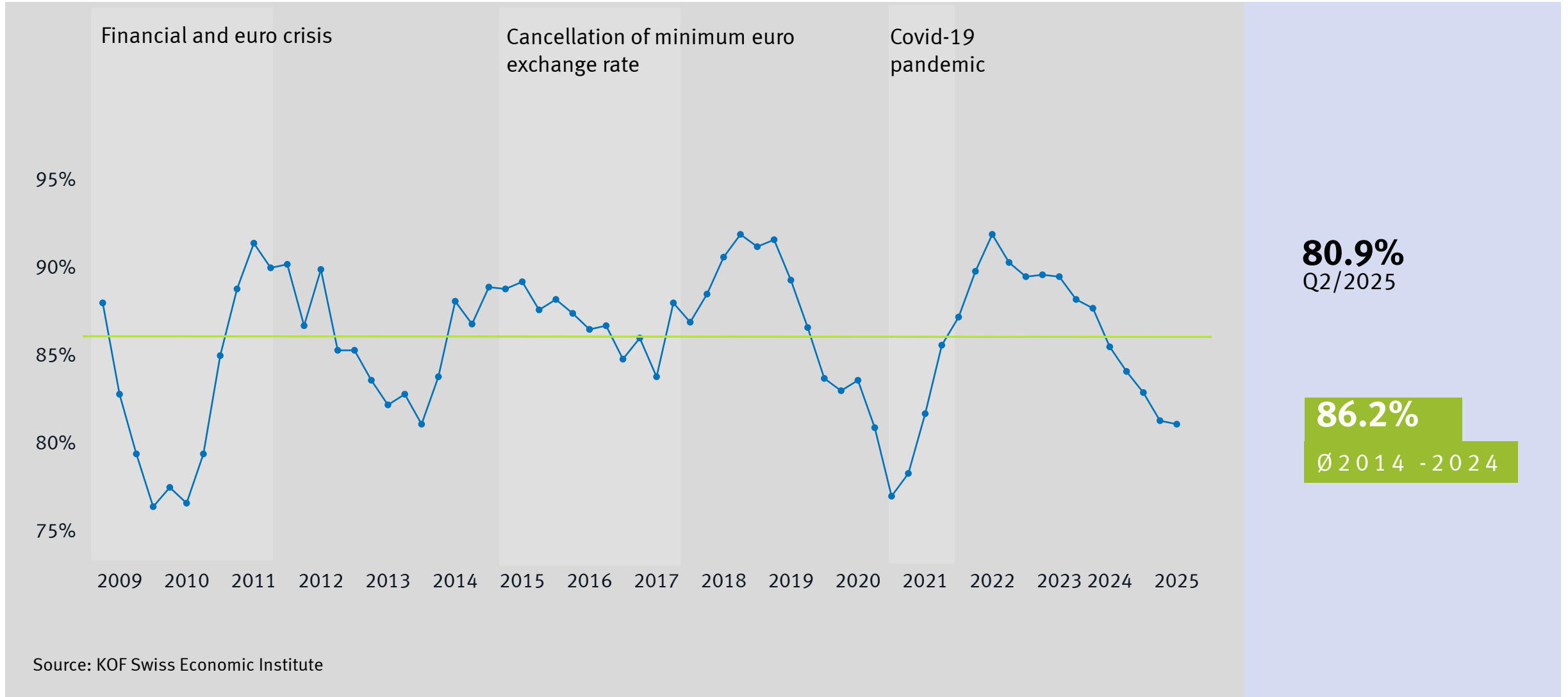
# Technology industry exports to the USA - April to June 2025

By selected product groups, change compared with prior-year period



# Capacity utilization

## Technology industry



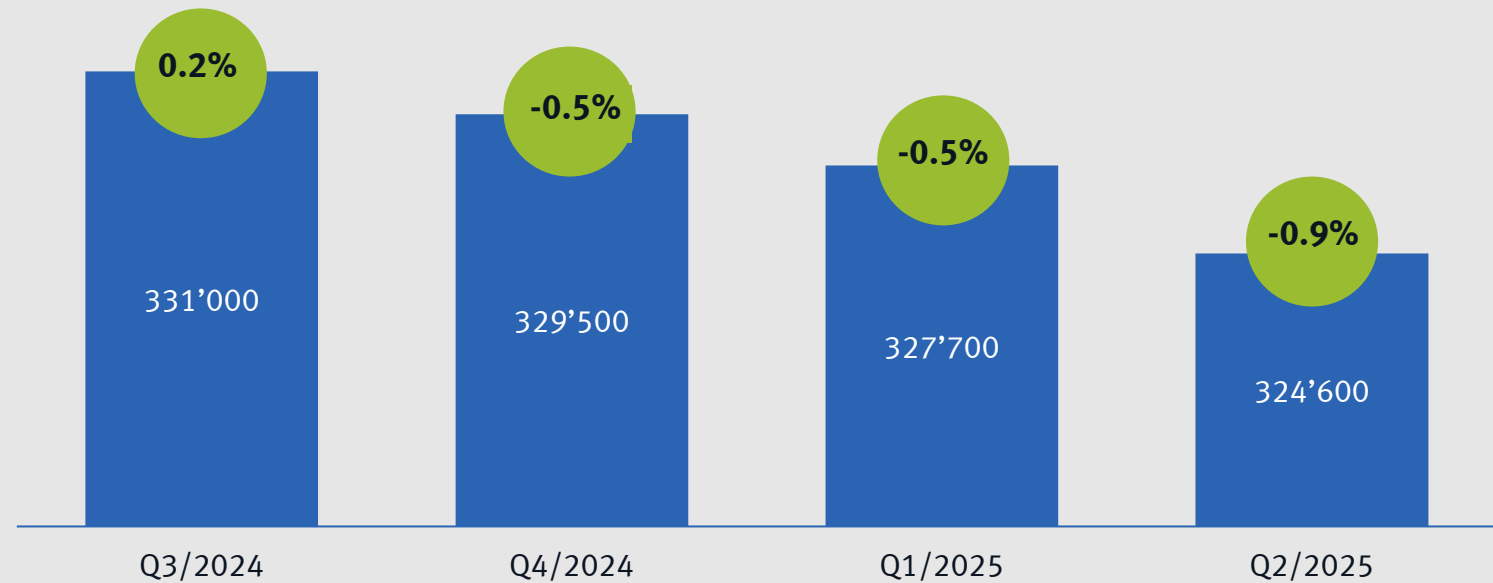
Source: KOF Swiss Economic Institute

# Workforce in the tech industry

Full-time and part-time; as at August 2025

- Quarter under review / workforce in 1000's
- $\Delta$  in % versus previous quarter

The tech industry accounts for around 6% of total employment in Switzerland.



Annual values: Four-quarter average  
Source: Besta statistics (FSO); Swissmem calculations

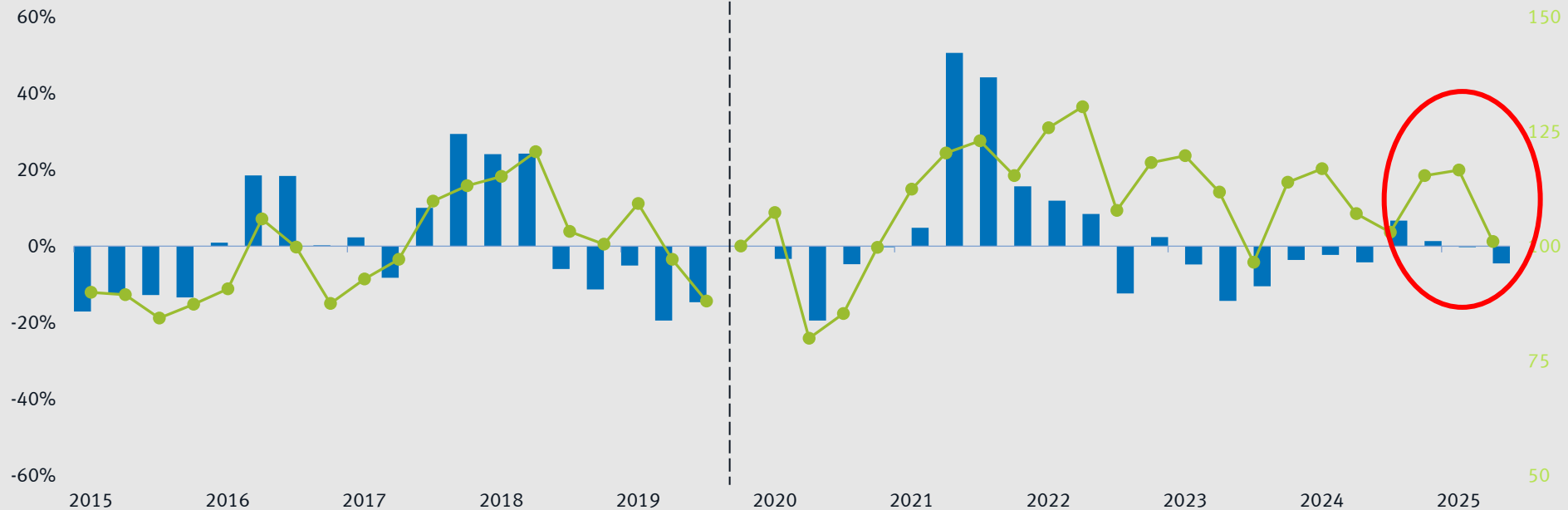
The employment statistics calculation methods were renewed in Q2/2025. Owing to changed methods (gender-specific calibration), all published time series as of Q2 2018 have been revised.

# New orders for the technology industry

Swissmem quarterly statistics (Q4/2019=100)\*

■ Year-on-year change in %

● Index of new orders in Switzerland and abroad



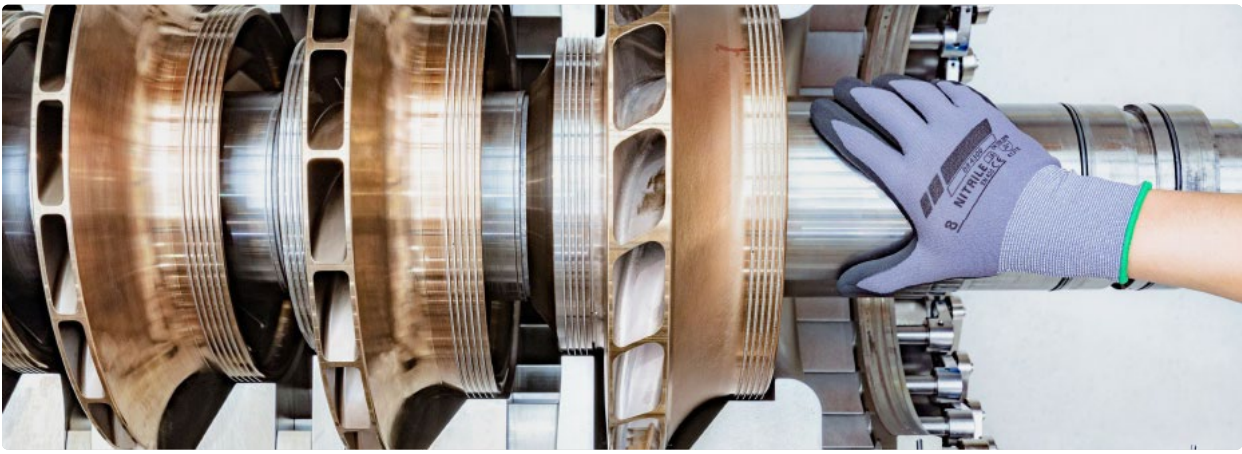
**-13.4%**  
Q2 / 2025  
vs Q1 / 2025

**-2.3%**  
1<sup>st</sup> sem. 2025

**-4.5%**  
Q2 / 2025

\*New basis Q4/2019 = 100 (N = 257 companies)

The index series and rates of change for the period Q4/2019 to Q1/2021 have been recalculated



Thank you

