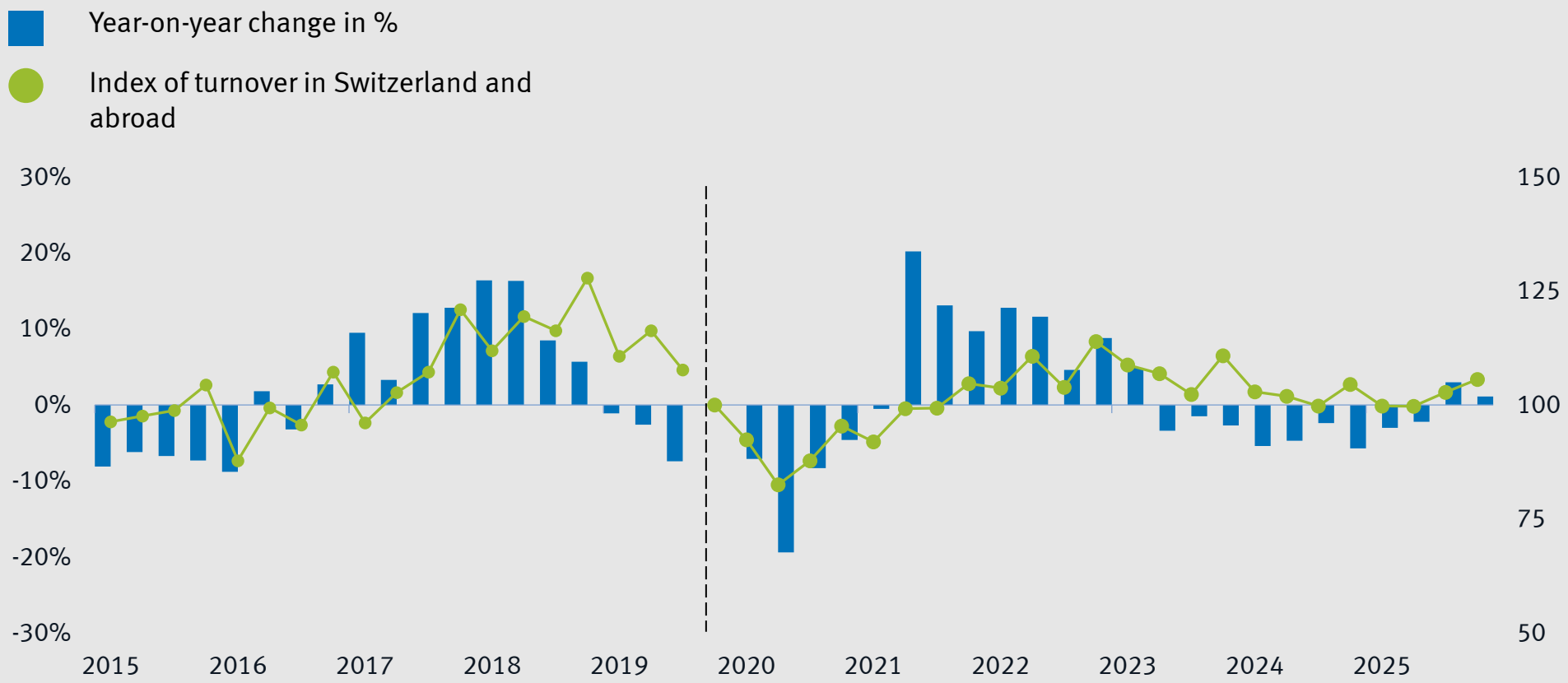
Current situation in the Swiss technology industry

Q4/2025

SWISSMEM

Turnover in the technology industry

Swissmem quarterly statistics (Q4/2019=100)*



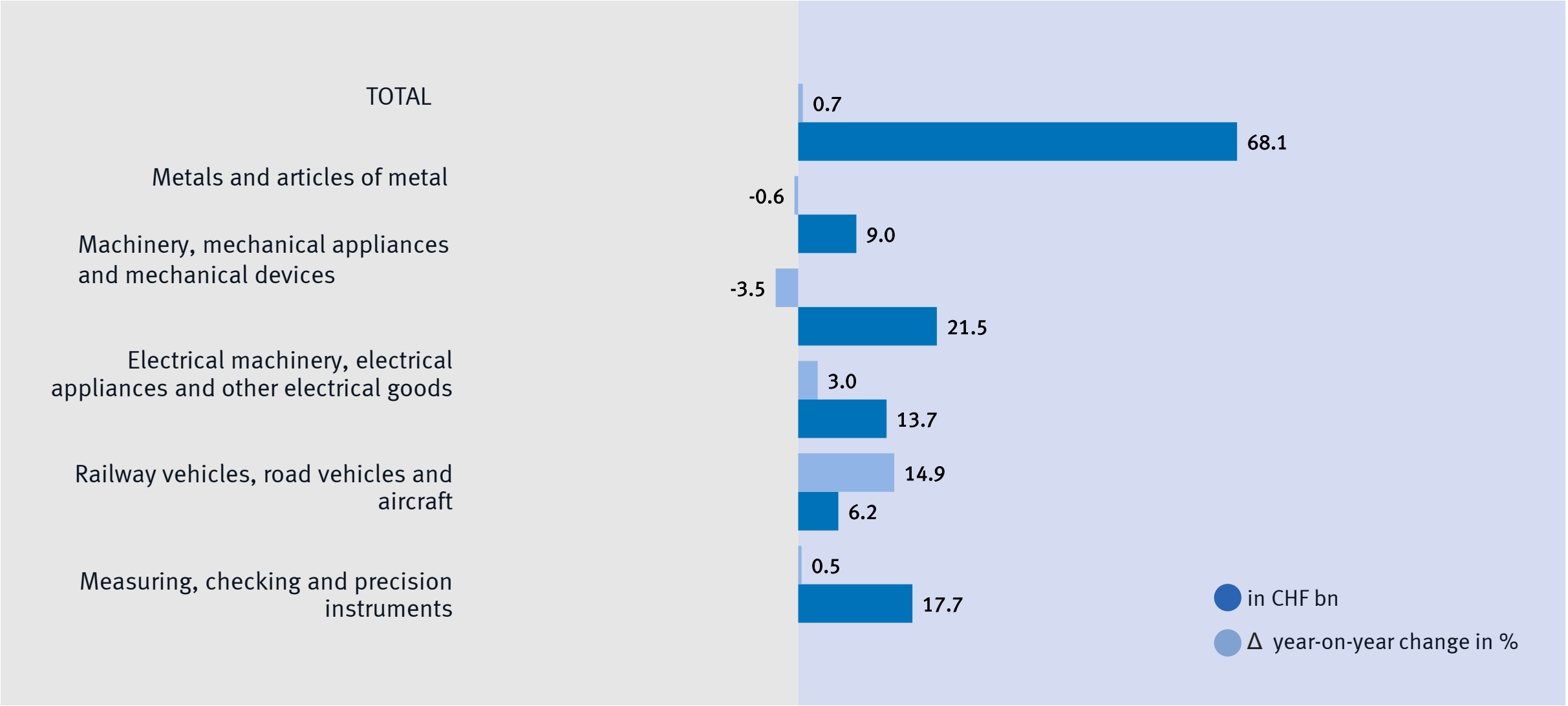
- 0.3%
2025

1.1%
Q 4 / 2 0 2 5

*New basis Q4/2019 = 100 (N = 257 companies)
The index series and rates of change for the period Q4/2019 to Q1/2021 have been recalculated

Technology industry exports January to December 2025

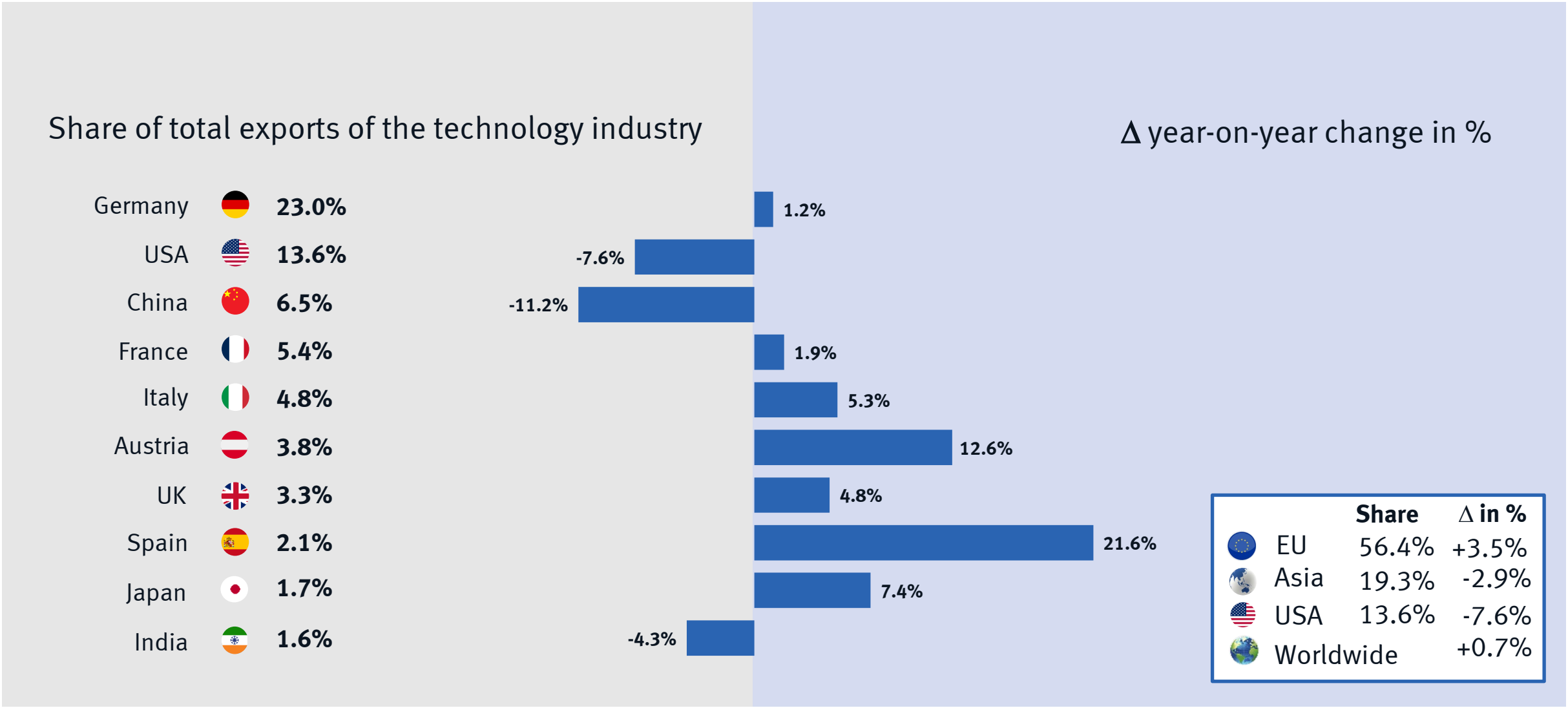
By selected product groups, change compared with prior-year period



Source: FOCBS

Technology industry exports January to December 2025

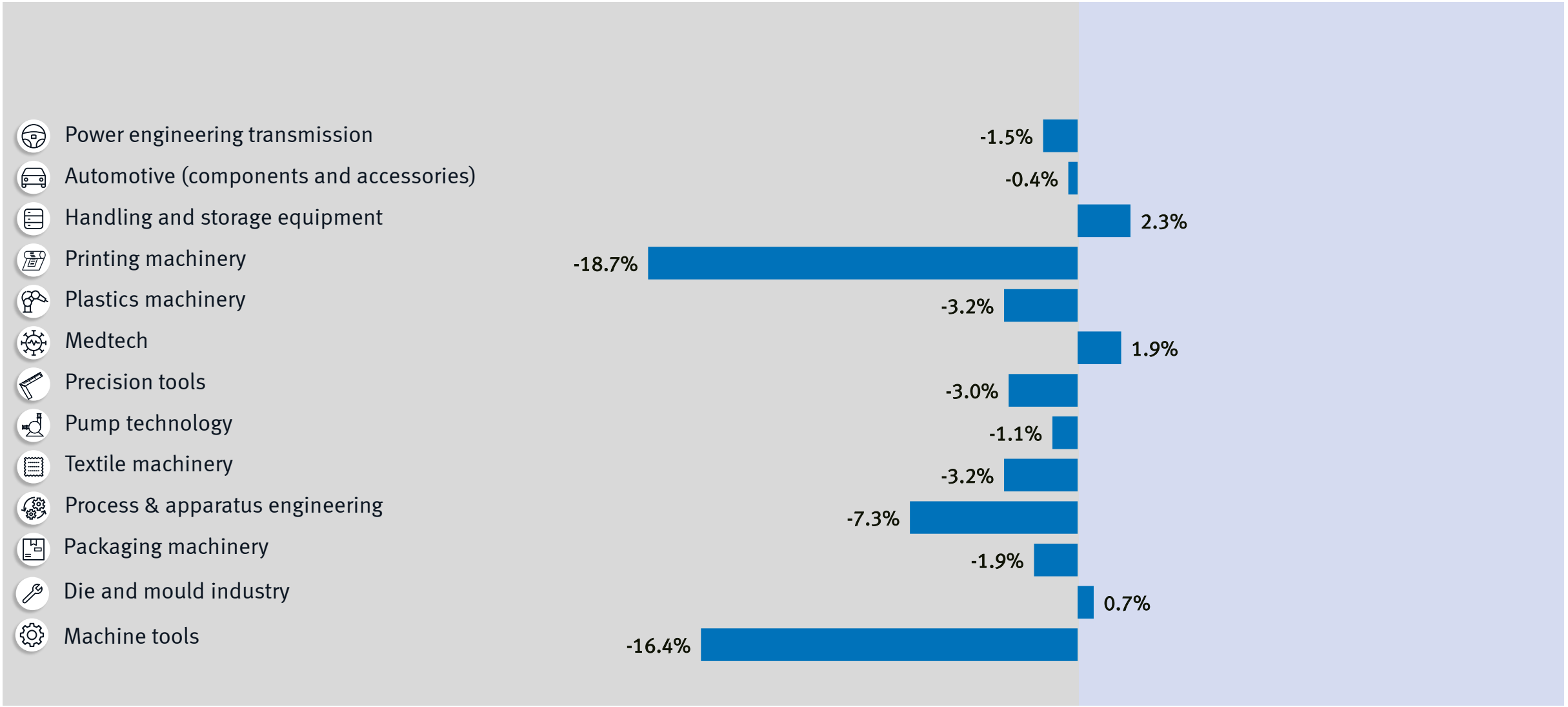
By country and region



Source: FOCBS

Technology industry exports January to December 2025

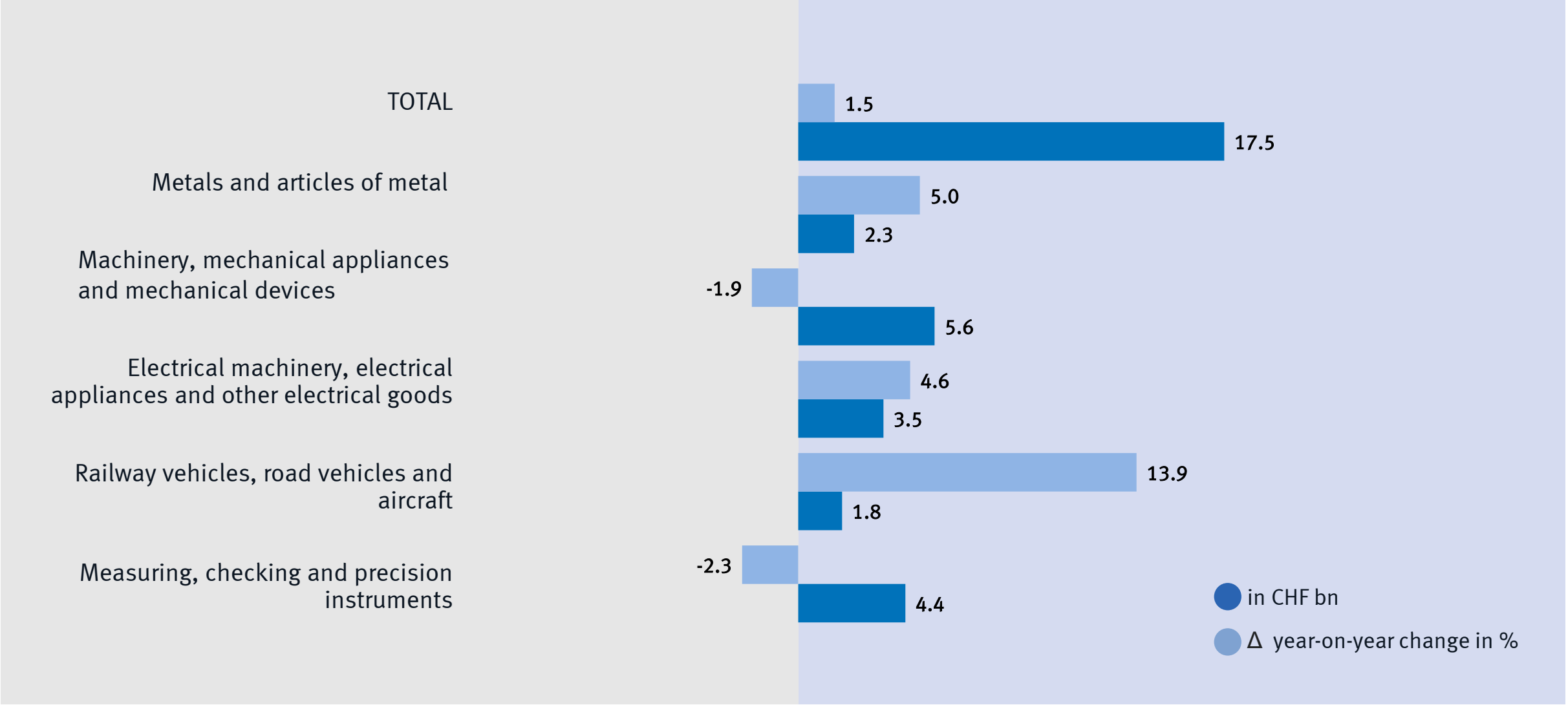
By selected subsectors, change compared with prior-year period



Source: FOCBS

Technology industry exports October to December 2025

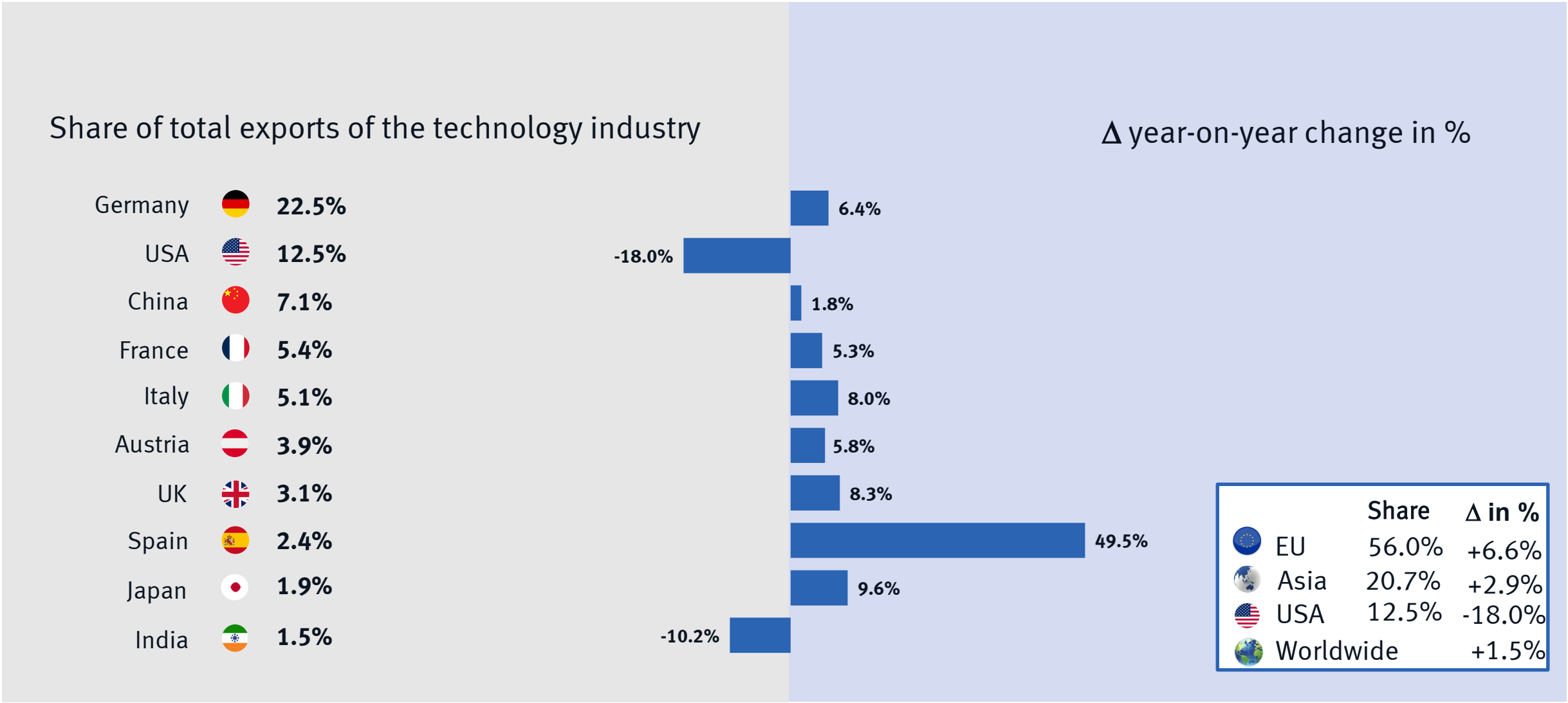
By selected product groups, change compared with prior-year period



Source: FOCBS

Technology industry exports October to December 2025

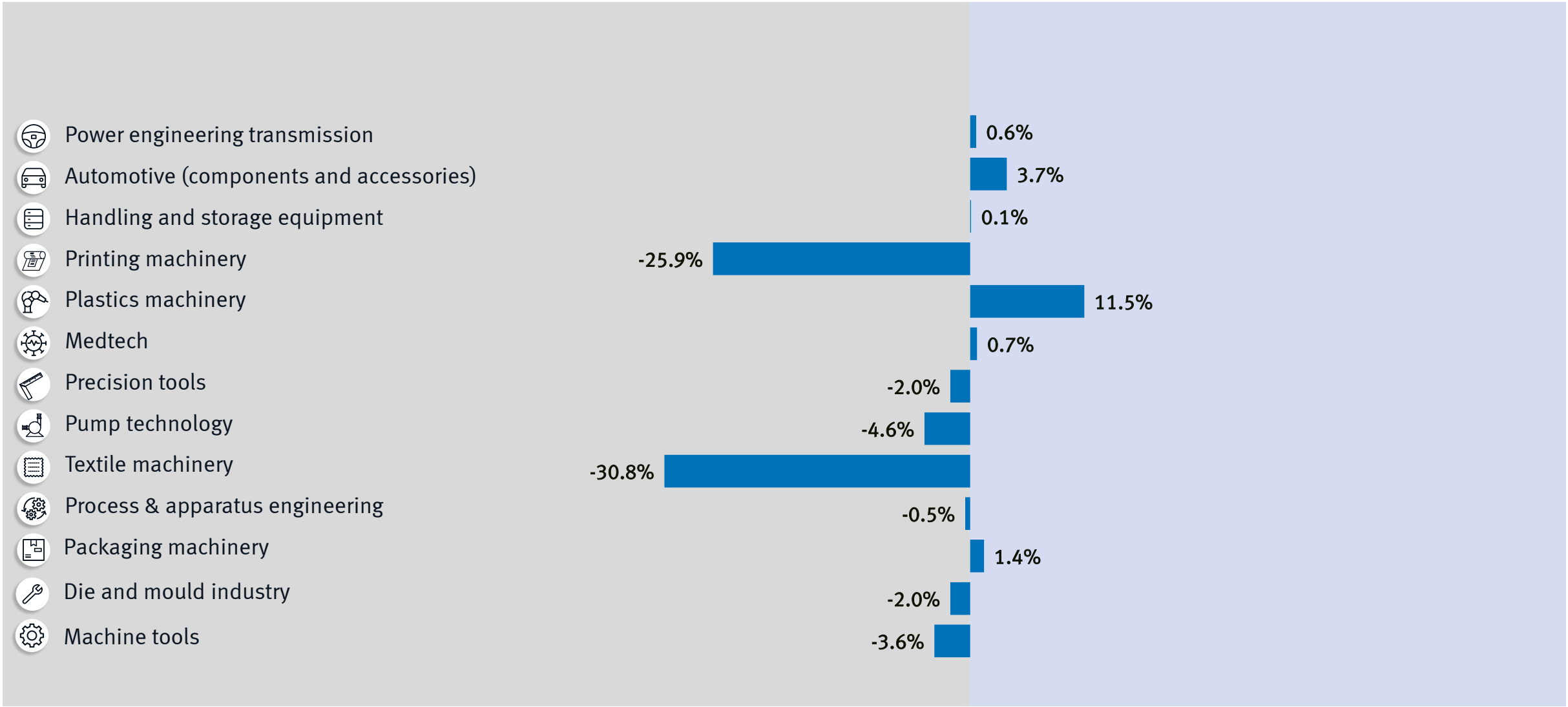
By country and region



Source: FOCBS

Technology industry exports October to December 2025

By selected subsectors, change compared with prior-year period



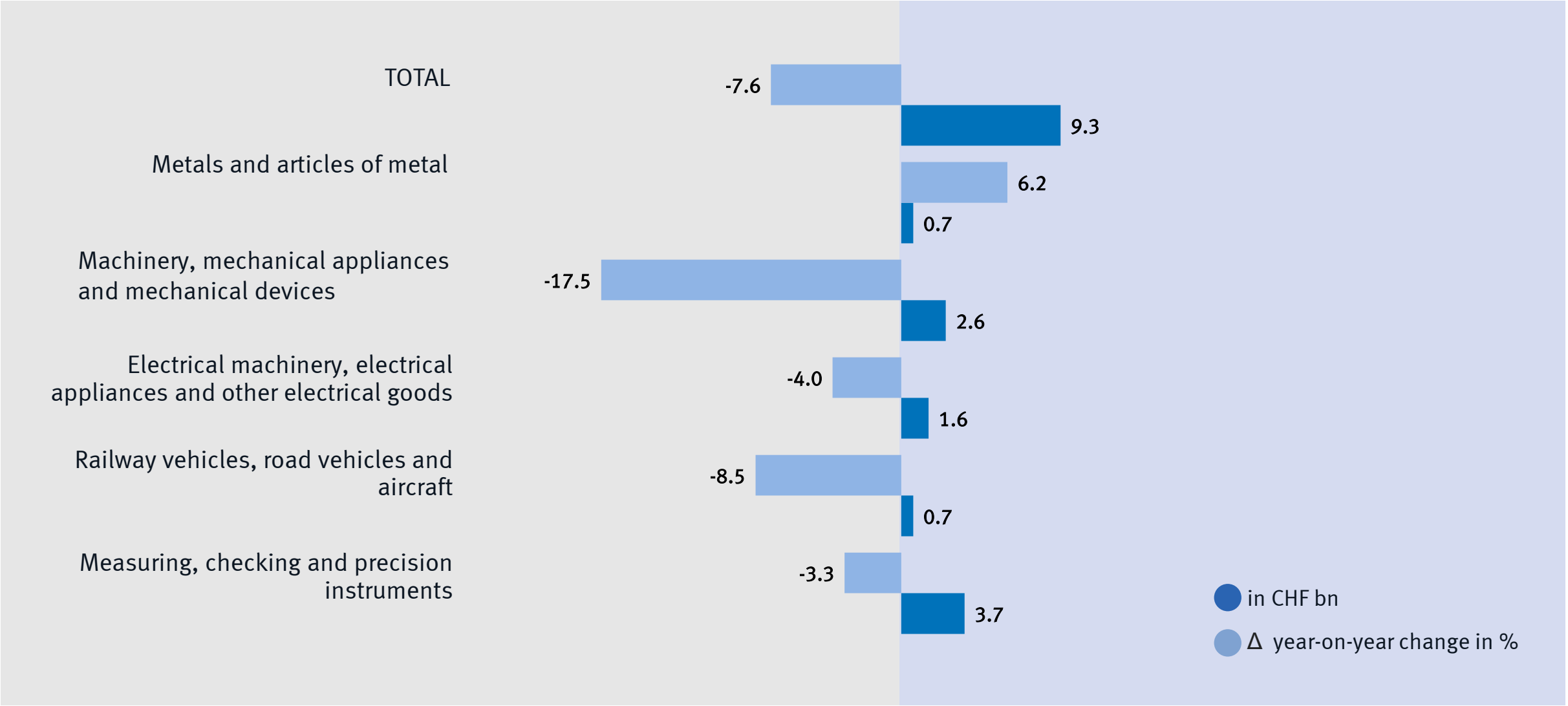
Source: FOCBS

Detailed evaluation of US exports

SWISSMEM

Technology industry exports to the USA – January to December 2025

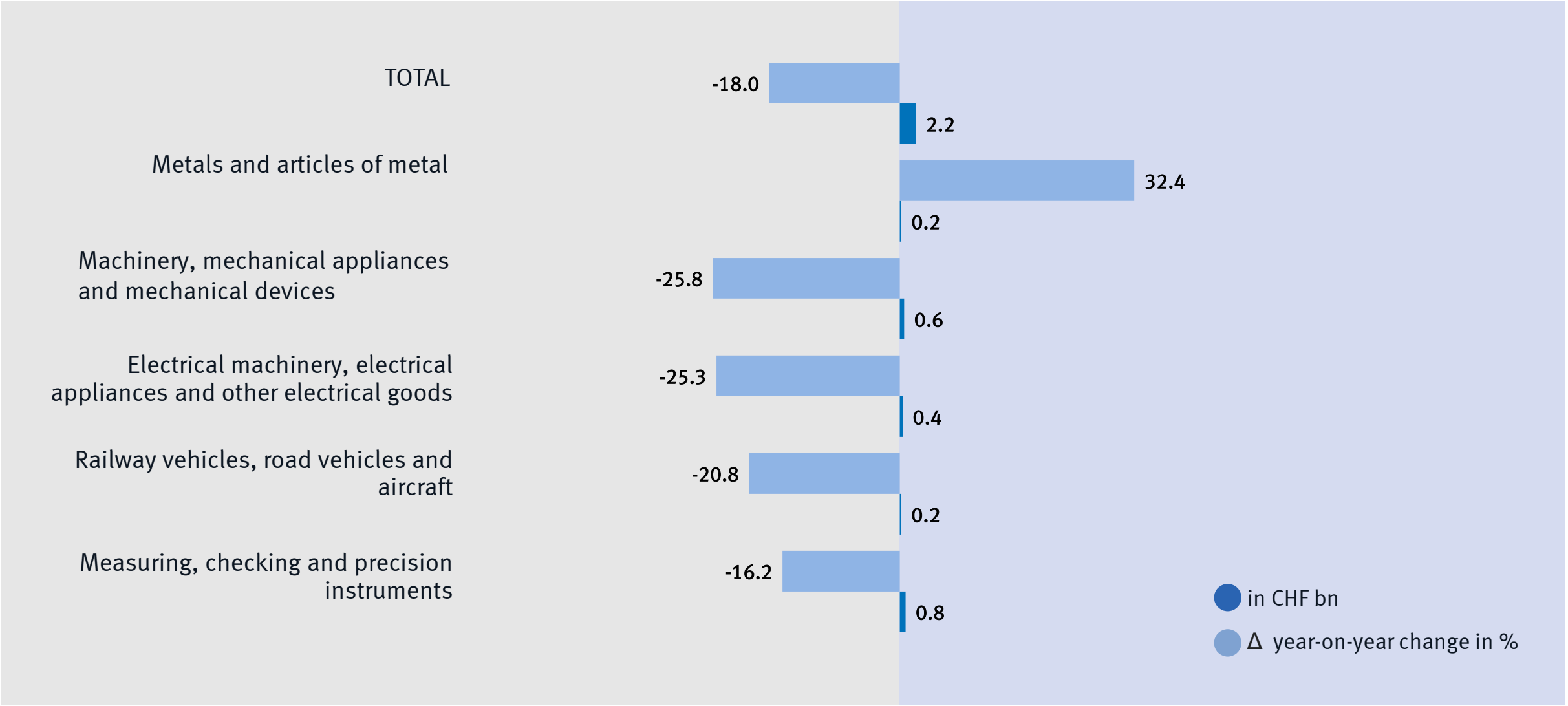
By selected product groups, change compared with prior-year period



Source: FOCBS

Technology industry exports to the USA – October to December 2025

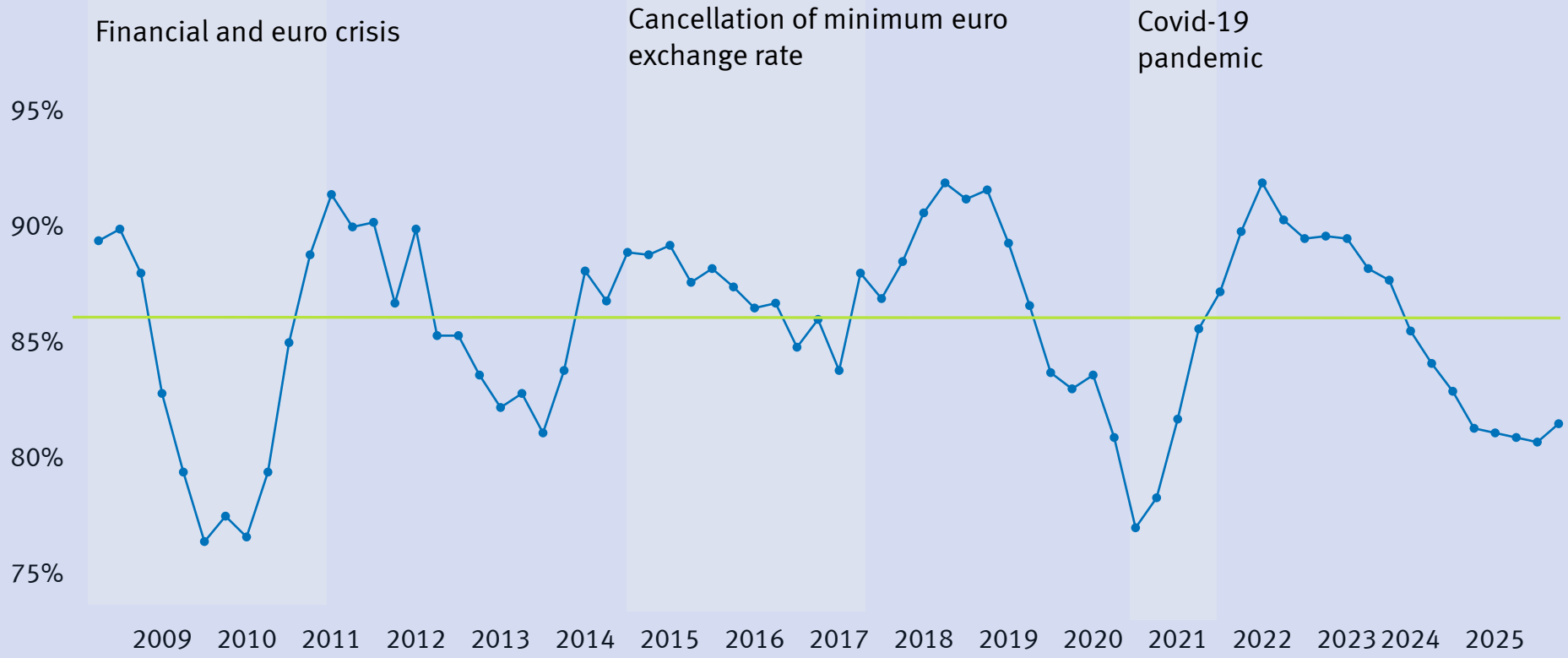
By selected product groups, change compared with prior-year period



Source: FOCBS

Capacity utilization

Technology industry



81.5%
Q3/2025

85.6%
Ø 2015 - 2025

Source: KOF Swiss Economic Institute

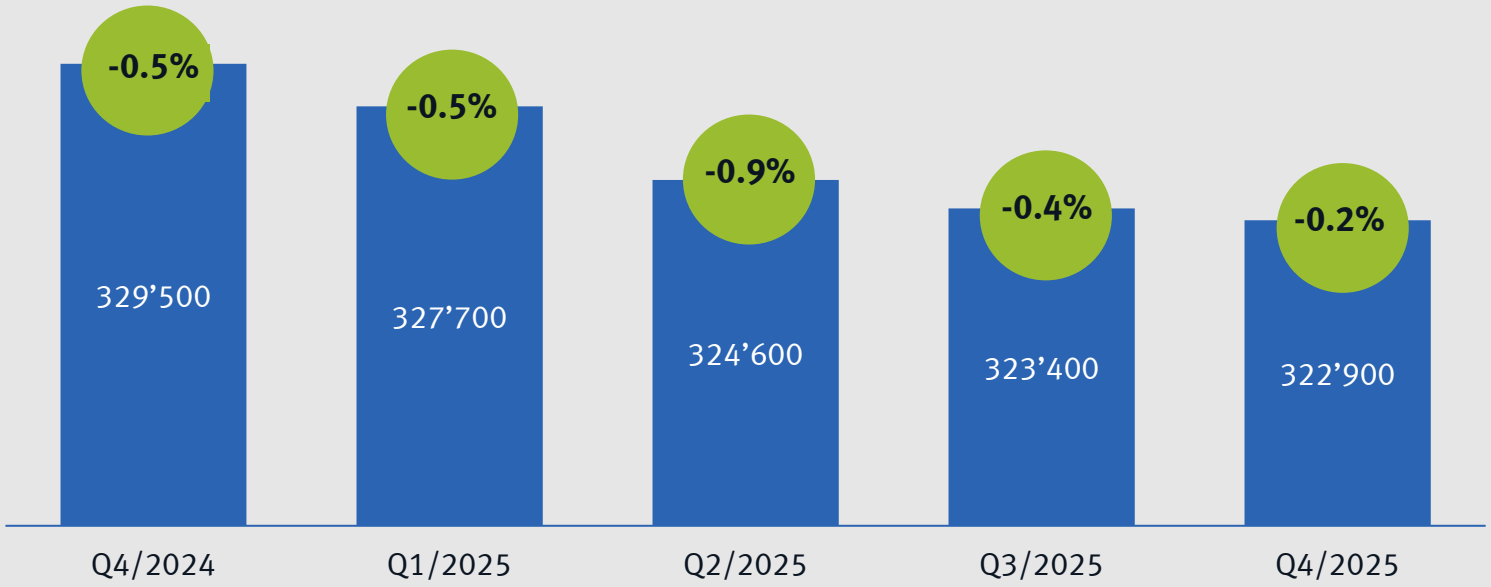
Workforce in the tech industry

Full-time and part-time; as at February 2025

Quarter under review / workforce in 1000's

Δ in % versus previous quarter

The tech industry accounts for around 6% of total employment in Switzerland.

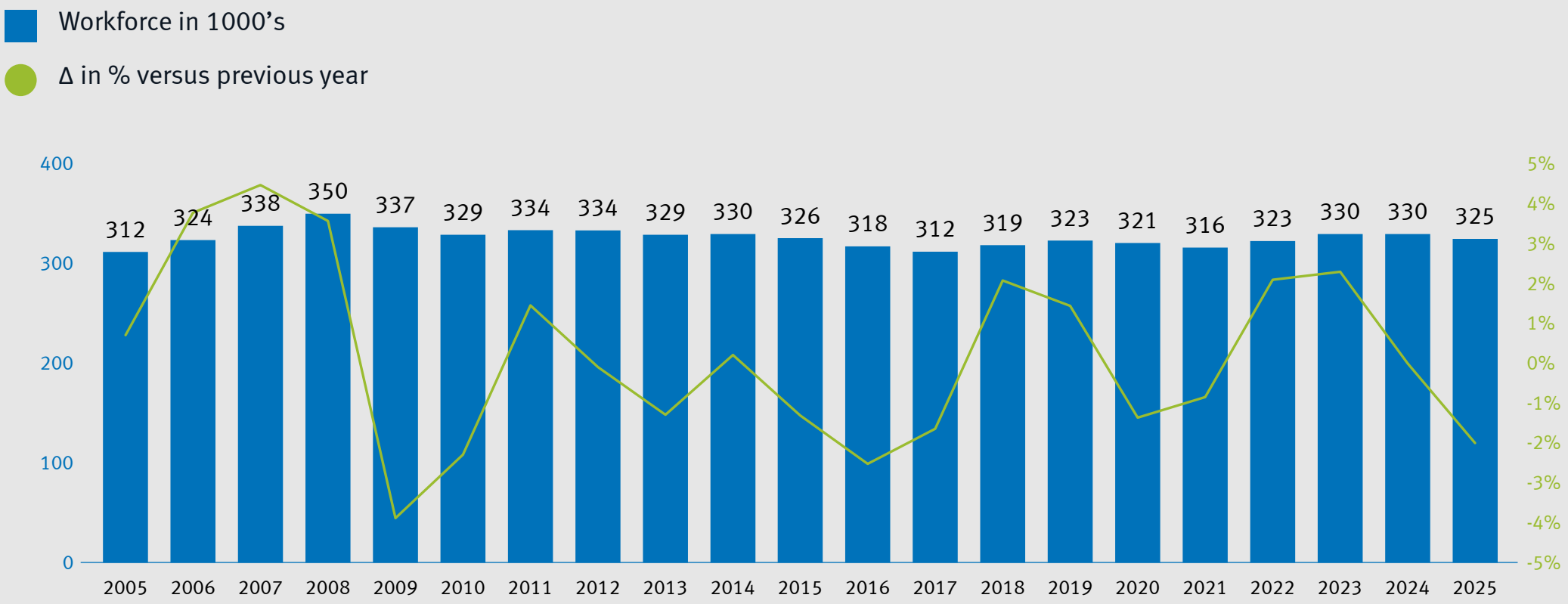


Annual values: Four-quarter average
Source: Besta statistics (FSO); Swissmem calculations

The employment statistics calculation methods were renewed in Q2/2025. Owing to changed methods (gender-specific calibration), all published time series as of Q2 2018 have been revised.

Workforce in the technology industry

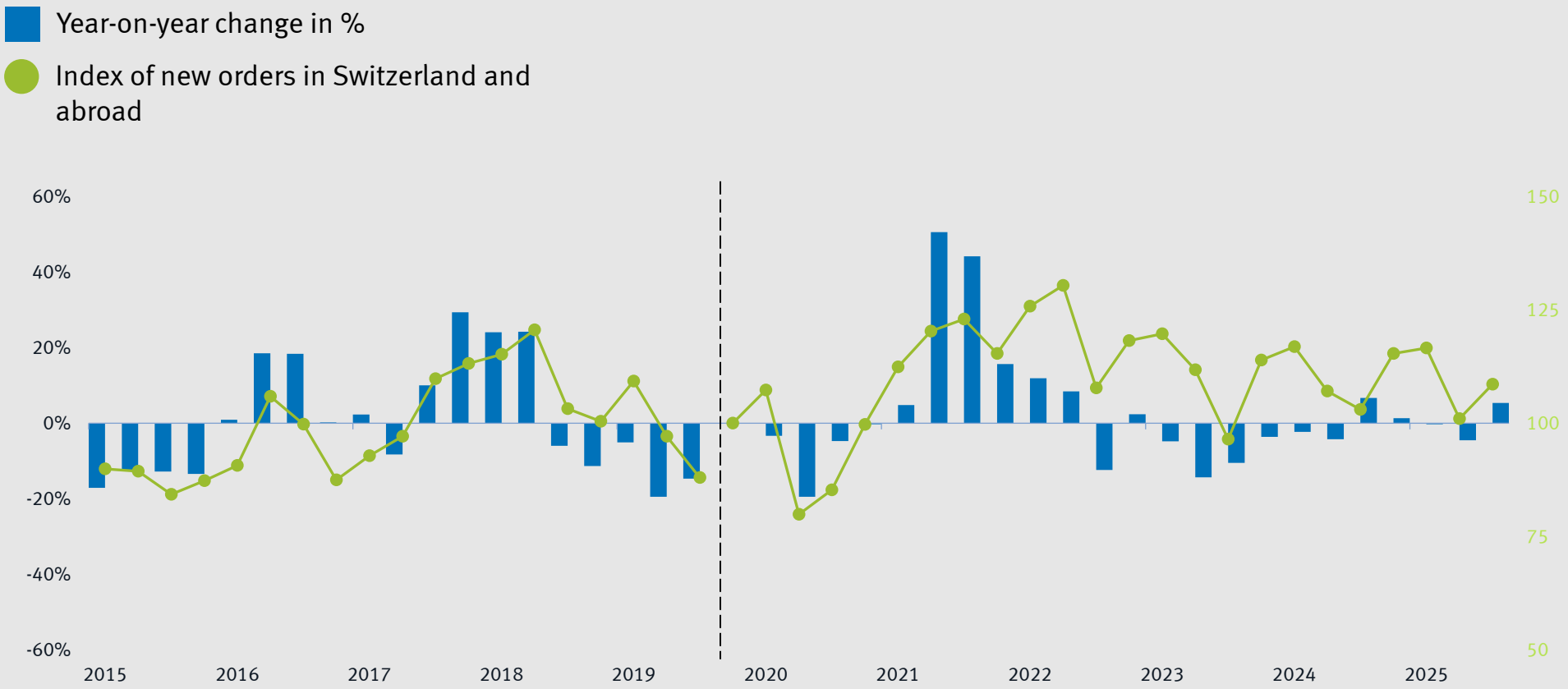
Full-time and part-time; as at February 2025



Annual values: average of all four quarters – rounded to the nearest 100
Source: Besta statistics (FSO); Swissmem calculations

New orders for the technology industry

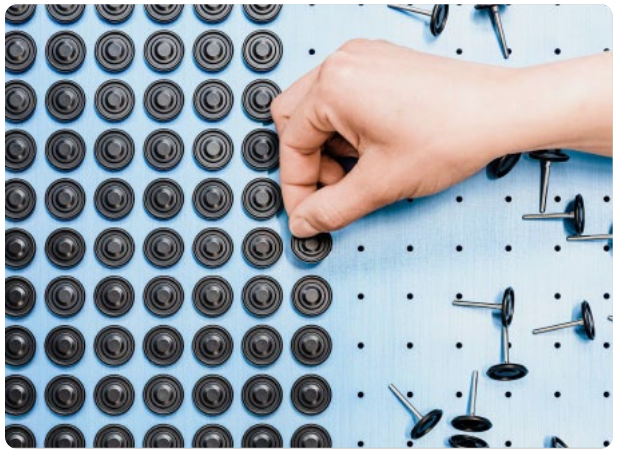
Swissmem quarterly statistics (Q4/2019=100)*

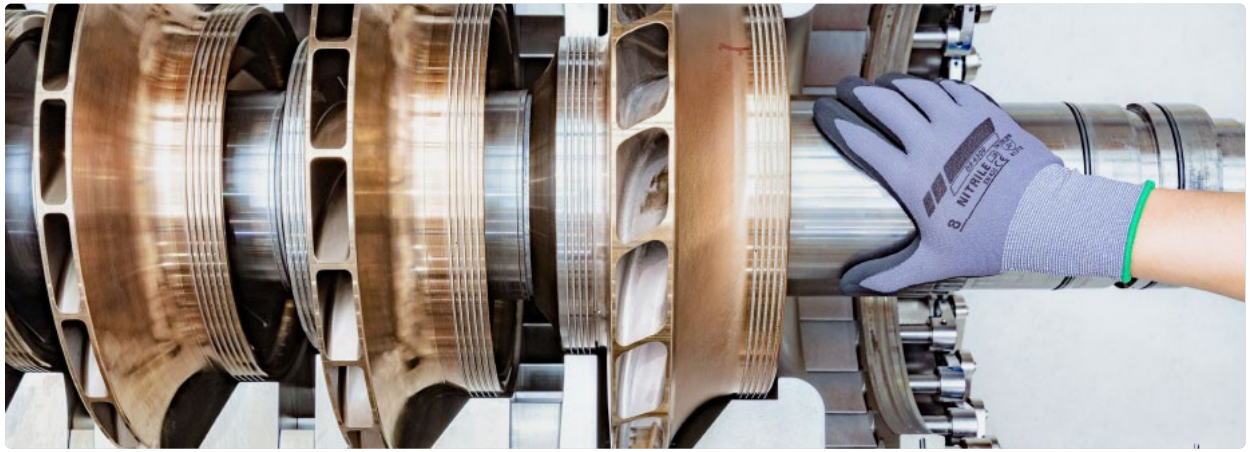


1.4%
2025

5.0%
Q4/2025

*New basis Q4/2019 = 100 (N = 257 companies)
The index series and rates of change for the period Q4/2019 to Q1/2021 have been recalculated





Thank you

SWISSMEM